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BIOGEOGRAPHICAL AND ECOLOGICAL FACTORS CONTRIBUTING TO THE DECLINE
OF ARCTIC GRAYLING, THYMALLUS ARCTICUS PALLAS,
IN MICHIGAN AND MONTANA

by
Robert Earl Vincent

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Doctoral Committee:

Professor Stanley A. Cain, Chairman
Professor William S. Benninghoff
Professor Lyle E. Craine
Professor Karl F. Lagler
Associate Professor Robert Zahner

PREFACE

Often studies and discussions of extinction are permeated with emotion. Such overtones detract from a rational examination of the facts. All things considered, what constitutes extinction? Is it when a species ceases to exist? If so, the term does not apply to arctic grayling since, although it has disappeared in historic times from parts of its range, other populations of the same species still flourish in Siberia, Alaska, and Canada. Over the years the grayling of Michigan has been classified as a separate species, subspecies, and now race. Was it extinct when classified a species but not when classified a race? Can the term extinction be rightfully applied when a small peripheral population on the edge of a thriving population dies off? When is a specific population separate from the remainder of the species? Ultimately, extinction takes place whenever an individual organism dies. For this reason the term range adjustment is more widely applicable than extinction.

A historical study of the present type places heavy dependence upon early American literature pertaining to wildlife. The University of Michigan Libraries, Michigan Historical Collections, Montana Historical Museum, and Dr. Reeve M. Bailey's reprint collection have been a source of relevant material.

Interviews were made with 26 early settlers in Montana and 8 in Michigan. By 1895 grayling had disappeared from much of Michigan,

so there are few people, having firsthand knowledge of the fish, old enough to remember that period. In many instances I have used ideas and information derived from interviews without giving individual credit. Often information was of little value until interpreted in light of what someone else had written or said, and at other times I took the liberty of qualifying, expanding, or restricting information according to the background of the source.

As much as possible, personal viewpoints of early writers have been avoided unless their ideas were based on sound observations. Many people have written their interpretation of why arctic grayling has declined, but this was almost always based upon a restricted point of view or upon prejudiced ideas. However, untrained observers must be given credit for usually recognizing grayling (although sometimes confused with whitefish), for knowing how many they caught, the date, and where the catch was made.

Because information had to be gathered from what some may consider sources of questionable accuracy (sporting magazines, recall of 95-year-old people, etc.), an attempt was made to avoid reaching a conclusion from just one or two sources. Also, if the information were incorrect by a few years, the results would not be materially different. The lack of sufficient data necessitated using certain watersheds or areas almost to the exclusion of others. Thus, much of the Michigan work must be based upon the Manistee and Au Sable rivers since they attracted most attention as grayling waters.

It was necessary to restrict the scope of the problem. Existing grayling taxonomy is accepted, although it is admittedly in need of

comprehensive work. The cutthroat trout in Montana has undergone a decline much like that of grayling. Some hypothetical causes of drastic population reduction, such as epizootics, have not been discussed.

Stream names frequently lead to confusion. Such common names as Pine River or Clear Creek are found in almost every drainage. Even when the county was specified, the particular stream to which a writer referred was not always clear for more than one stream of that name may exist in a county. In such instances the information could not be used.

For brevity and clearness the following names are used in referring to the different grayling populations:

- American grayling -- both the arctic and southern populations
- Arctic grayling -- the arctic population in Canada and Alaska
- Southern grayling -- the Montana and Michigan populations
- Grayling -- the Montana or Michigan population
- Montana grayling -- the grayling in Montana
- Michigan grayling -- the grayling that was in Michigan

Probably all of the above should be called arctic grayling, but this would be unnecessarily cumbersome. Nomenclature, with the exceptions just listed, is from A List of Common and Scientific Names of Fishes from the United States and Canada, Second Edition, Special Publication No. 2, American Fisheries Society, 1960. The technical equivalents of the common names used in this paper may be found here.

I wish to express appreciation to Professor Stanley A. Cain

who directed my efforts and made this study possible. Professor Karl F. Lagler first planted the idea for the study and has continued to help in many ways. Other members of my doctoral committee helpfully criticized the manuscript. Many people have contributed information, suggestions, and cooperation; only a few can be named individually: Dr. Gerald P. Cooper, Michigan Institute for Fisheries Research; Dr. Reeve M. Bailey, University of Michigan Museums; Mr. T. B. Durling, Michigan Conservation Department; Mr. O. L. Wallis, National Park Service; Messrs. William Alvord, John J. Gaffney, and Nels A. Thorsen, Montana Fish and Game Department. My wife, Ruth Vincent, aided by typing and editing and by preparing the figures. Financial support was provided by the National Science Foundation.

TABLE OF CONTENTS

	Page
PREFACE	ii
LIST OF TABLES	vii
LIST OF FIGURES	ix
INTRODUCTION	1
ZOOGEOGRAPHY	5
Classification	
Distribution	
The Grayling Community and Origin of Its Members	
Discussion	
GRAYLING HABITAT	32
Characteristics of Grayling Habitat	
Discussion	
EFFECT OF GRAYLING EXPLOITATION	44
Ease of Capture and Early Catches	
Examples of Possible Overexploitation	
Discussion	
COMPETITION FROM OTHER FISHES	60
The Brook Trout in Michigan	
The Brook and Brown Trouts in Montana	
Discussion	
CHANGES IN LAND USE AND AQUATIC HABITAT	97
Agriculture on Montana Watersheds	
Agriculture on the Otter River, Michigan	
Barriers to Fish Movement	
Logging	
Discussion	
GENERAL DISCUSSION AND CONCLUSIONS	146
REFERENCE MATERIALS CITED	152

LIST OF TABLES

Table		Page
1	Distribution and probable Pleistocene refuges of fishes associated with grayling at six sites within its range	19
2	A summary of the number of species utilizing Pleistocene refuges	22
3	Records of successive downstream grayling decline in the Au Sable River below Grayling, Michigan	48
4	Total number of Montana fishing and hunting licenses sold between 1905 and 1930	50
5	Annual number of visitors to Yellowstone National Park	53
6	Records of grayling and brook trout abundance in the Jordan River, Michigan	64
7	Records of grayling and brook trout abundance in the Boardman River, Michigan	66
8	Records of grayling and brook trout abundance in the Boyne River, Michigan	67
9	Early introductions and records of brook trout in lower Michigan	72
10	Records of brook trout abundance in the upper Manistee River, Michigan	73
11	Records of grayling abundance in the upper Manistee River, Michigan	75
12	Logs handled by the Manistee Boom Company at the mouth of the Manistee River, Michigan	76
13	Records of rainbow trout abundance in the Au Sable River, Michigan	77
14	Records of brook trout abundance in the Au Sable River, Michigan	78

LIST OF TABLES (CONTINUED)

Table		Page
15	Records of grayling abundance in the Au Sable River, Michigan	80
16	Logs handled by the Au Sable and Oscoda Boom Companies at the mouth of the Au Sable River, Michigan	81
17	Records of game-fish abundance and introductions in the upper Madison River, Montana	85
18	Records of grayling abundance in the central Madison River, Montana	87
19	Records of rainbow trout abundance in the central Madison River, Montana	88
20	Records of brown trout abundance in the central Madison River, Montana	89
21	Number of grayling and brook trout taken in three 600- foot sections of Red Rock Creek during the summer of 1952	92
22	Partial water appropriations from the Gallatin River drainage, Montana	109
23	Comparison of grayling decline in the Gallatin Valley and in the Gallatin Canyon near Gateway, Montana . .	110
24	Regulated flow of Red Rock River below Lima Reservoir, Beaverhead County, Montana	116
25	Summary of grayling egg diameter	139
26	Adhesiveness of grayling eggs	140

LIST OF FIGURES

Figure		Page
1	Map of Alaska and Western Canada showing grayling distribution and some collection points	9
2	Distribution of indigenous grayling in Montana . . .	11
3	Distribution of indigenous grayling in Michigan . . .	12
4	Grayling decline that began first near the village of Grayling, Michigan, and progressed successively downstream	47
5	Changes in the game-fish community of the central Madison River and the number of Montana state hunting and fishing licenses issued	51
6	Changes in the game-fish community of the Madison River in Yellowstone National Park and the annual number of park visitors	54
7	Hypothetical changes in the game-fish community and fishing pressure in the upper Madison River, Montana	56
8	The change of the game-fish fauna of the Jordan River, Michigan, from dominance by grayling to dominance by brook trout	65
9	The change of the game-fish fauna of the Boyne River, Michigan, from grayling and brook trout to predominately brook trout	68
10	Distribution and dispersal of brook trout in lower Michigan	71
11	The change of the game-fish fauna of the upper Manistee River, Michigan, from dominance by grayling to dominance by brook trout and the annual board feet of logs handled by the Manistee Boom Company	74

LIST OF FIGURES (CONTINUED)

Figure		Page
12	The change of the game-fish fauna in the Au Sable River, Michigan, from dominance by grayling to dominance by trouts and the annual board feet of logs handled by the Au Sable and Oscoda Boom Company	79
13	The relationship of cumulative appropriated water rights and grayling decline in Gallatin Valley, Gallatin County, Montana	104
14	Map of East Gallatin River and lower West Gallatin River drainages, Gallatin County, Montana	105
15	Map of Gallatin Valley, Gallatin County, Montana, showing the extent of irrigated lands in 1952	107
16	The Otter River, Houghton County, Michigan	123
17	Sheep Creek, T 12N, R 7E, and R 8E, Meagher County, Montana	144
18	The relationship of population isolation to susceptibility to change as suggested by the southern grayling populations	147
19	A diagram showing that the narrow habitat range of grayling is nearly as optimum for headwater and lowland species as it is for grayling	148

INTRODUCTION

The arctic grayling is a dramatic example of an animal that has made major range adjustments in comparatively recent times. Although the arctic grayling thrives within its main range to the north, one disjunct population (in Michigan) has become extinct and another (in Montana) has become greatly reduced in its range.

Clear cold-water salmonid fishes, graylings are found throughout the arctic and subarctic. They have stringent ecological requirements, are intolerant of pollution, and under certain conditions can attain very high population densities. Their striking appearance and large dorsal fin invite attention. Much has been written about American grayling, but no one has attempted a broad ecological analysis of forces operating to cause its decline.

Environmental change is continual and inevitable. Changes that occur faster than a species can genetically adapt to or migrate away from culminate in the extermination of peripheral populations. In this manner the focus of a species range moves with the environment. Generally, marginal populations are pinched off and lose genetic contact with the main population when change is rapid. Man's actions are often decisive in this regard, for he can alter an ecosystem beyond its limits of homeostasis or alter it faster than migration or adaptation can take place.

Since late Pleistocene, man has become an increasingly major

influence upon the earth. His relationship to much of the biota has changed from commensalism to that of near-control. Nevertheless, man is a relatively new force on the earth. His rising technology and expanding skills easily give him the ability to modify existing conditions. Man, as the now dominant organism, can in many instances alter existing communities and environments in order to meet his own needs. Marsh (1874) was one of the first authors to point out man's activities in this regard. More recently a symposium published as Man's Role in Changing the Face of the Earth (Thomas, 1956) summarized much of the current thinking. Man has become such a widespread biological and geological force that Vernadsky (1945) inaugurated the term "noosphere" to add to the previous term "biosphere." This new word encompasses the concept of social and intellectual man in contrast to biological man.

Because of greater demands and increased capabilities, man is carrying on large-scale land- and water-use programs. Irrigation, drainage, flood control, forestry, cultivation, erosion prevention, dam construction, or urban expansion are developed according to man's desires. The effects—biological, economic, or physical—of these land-use programs reach beyond the immediate time and area. Frequently, non-anticipated secondary or tertiary conditions develop. When pressures for social and economic developments are great, the physical and subsequently the biological realms may be drastically modified.

Just what is the role of man's earth modification in range adjustment and extinction of other animals? Habitats are greatly altered, upsetting the natural balance of the community; formation of new genotypes by domestication is common; desirable forms are encouraged;

and undesirable forms, exterminated. This study concerns the role of habitat change in range adjustment and is an analysis of the factors of a species decline from a segment of its former range.

The grayling was chosen as subject of this study not because of the fish per se but because (1) there is considerable published material available, (2) the decline was recent enough that early settlers could provide information, (3) the two disjunct populations and the main northern population form a continuum that ranges from disappearing through declining to thriving conditions, (4) grayling populations appear to have been subjected to both climatic change and human changes so interaction can be studied, and (5) it can be presumed that southern populations are in tenuous balance with the environment, therefore being sensitive indicators of change.

Investigation proceeds from the hypothesis that the two disjunct, relict arctic grayling populations were near their limits of ecological tolerance because of climatic change and that conditions became progressively unfavorable because of three actions by white man: (1) land-use changes associated with agriculture and lumbering; (2) competition with exotic fishes, (3) over-exploitation of populations. Principal cause seems to be land-use changes and the implications that they have for grayling habitat. As each of these activities by white man were associated with land settlement and human population growth, they tended to interact during the same period.

Of necessity, this study is largely an historical one to which ecological reasoning can be applied, not an analysis of physical factors as such. As most population extinctions are not reported until afterward, little quantitative data exist. Thus, this is essentially an

analysis by ecological reasoning through the employment of circumstantial evidence of phenomenon—decline and extinction—that cannot be approached directly. The conclusions should be evaluated in light of the nature of the problem and of the data. Although decline and extinction may be separated by definition, actually, one grades into the other.

The objectives of the study presented in this paper, therefore, are to appraise (1) the zoogeographical position of the grayling in relation to postglacial conditions, (2) the importance of over-exploitation by the fishery, (3) the effect of competition with exotic fishes, and (4) the role of land-use changes and subsequent aquatic habitat changes.

ZOOGEOGRAPHY

During glacial ages arctic and subarctic plants and animals moved alternately southward and northward with the advance or retreat of the ice front. Numerous northern species left small isolated populations in favorable habitats far to the south of their present main range. Many high-altitude and alpine biotas are partly a consequence of such disjunction as plants and animals remained after moving to these more nearly subarctic-like locations. Freshwater organisms had perhaps the most widely scattered and favorable refuges in the form of cold springs, deep lakes, subterranean and groundwater-fed streams—environments that are slower in adjusting to climatic changes. For this reason many of our well-known biotic relicts of glacial times are aquatic animals.

North Temperate freshwater fishes were also greatly affected by formation of temporary ice-dammed lakes, changed drainage patterns, different precipitation rates, and silt load of glacial-fed rivers. Periglacial lakes may have permitted movement to nearly all drainages; they may have existed for too short a period to be avenues of fish movement; or during their existence they may have been unsuitable habitat. Species with a narrow ecological tolerance must use geologically available routes at just the proper time before either the environment becomes unsuitable or the migration route closes. Glacial disturbance of the population plays a major role in genetic change.

Hybrid swarms are common because of several periods of range truncation and subsequent separating and joining of populations. Allopatric populations, which at one time shared the same gene pool, are isolated from one another. Adequate classification of these groups is difficult.

In this study it is basic to establish the distribution of grayling and its relationship to other community members, to climate, and to the biotic province.

Classification

The arctic grayling of North America, Thymallus arcticus, is a member of the holarctic (essentially arctic and subarctic) family, Salmonidae. The genus, Thymallus, includes four species: one is European, two are Asiatic, and one is both Asiatic and North American. These species form many local subspecies and races.

The relative taxonomic positions of the Montana and Michigan grayling are uncertain. Dr. Bean (Henshall, 1902; Henshall, 1906; and Jordan, 1905 and 1925) maintained the two as distinct species. However, Jordan (1891) previously questioned whether or not there was more than a slight difference between them. It seems that the Montana and Michigan grayling have differentiated an equal amount from the northern form (Henshall, 1898a). Later authorities generally considered the two southern populations as subspecies until Walters' work in 1955, after which they were grouped into the same subspecies. This then placed the northern American grayling as Thymallus arcticus signifer (Richardson) and the southern American grayling, from Michigan and Montana, as Thymallus arcticus tricolor Cope. Jordan (1905) and

several other workers since have questioned the consistency of characters that separate the southern from the northern stocks. Lindsey (1957) noted that the relationship between these two is undetermined; Hubbs and Lagler (1958) also considered the southern forms inseparable from the northern form. Whether or not the separation of the northern and southern geographic stocks of American grayling into subspecies is warranted or whether the Michigan and Montana stocks should be separated at this level is uncertain (Norden, 1961).

Subspecific classification of grayling in America is in need of definitive study. Following is the classification of graylings and a listing of forms as they are now generally recognized (modified from Nikolskii, 1957; Norden, 1961; Svetovidov, 1936; and Walters, 1955):

Clupeiformes

Salmonoidei

Salmonidae

Thymallus Cuvier, 1829

T. thymallus thymallus (Linnaeus), 1758, Europe

T. arcticus arcticus (Pallas), 1776, Western Siberia

T. a. signifer (Richardson), 1823, Eastern Siberia, Alaska, Canada

T. a. tricolor Cope, 1865, Montana, Michigan

T. a. grubei Dybowski, 1869, Amur River

T. a. baicalensis Dybowski, 1874, Lake Baikal

T. brevirostris Kessler, 1879, Northwestern Mongolia

T. nigrescens Dorogostajskij, 1923, Lake Kosogal, Mongolia

Distribution

The genus Thymallus is nearly circumpolar: a gap in distribution occurs from Hudson Bay eastward across Quebec, Newfoundland, Greenland, and coastal Norway. One species, arctic grayling, ranges from the Ural Mountains eastward across Siberia, Alaska, and Canada to Hudson Bay. Southward in Asia it is found to the headwaters of the Ob, Yenisei, Lena, and Amur rivers (Svetovidov, 1936). The range of arctic grayling continues in Alaska and Canada to the headwaters of the Bering Sea, Arctic Sea, and Hudson Bay drainages southward to, but not including, the Nelson River, Manitoba. In Pacific drainages arctic grayling is found in headwaters of the Susitna, Copper (Wojcik, 1955), Alsek, Taku, and Stikine rivers (Lindsey, 1956). Movement across the divide into these rivers was probably by headwater stream capture (Walters, 1955).

Distribution of arctic grayling is general across Alaska and Canada wherever habitat is suitable (Figure 1). Because of specific habitat requirements, however, distribution tends to be irregular within the range. No records could be found for northeastern Keewatin and the Melville Peninsula. Adequate collections may be wanting; suitable habitat may be absent; or the time limitation has not permitted grayling to occupy this area.

The southern limit is defined by waters of the Peace, Athabaska, and Churchill rivers. Introductions have extended the distribution into the North Saskatchewan River drainage (Lindsey, 1956). Along the west shore of Hudson Bay, arctic grayling is found in the Broad, Owl, and Silcox rivers south of the Churchill River (Dymond, 1947). None

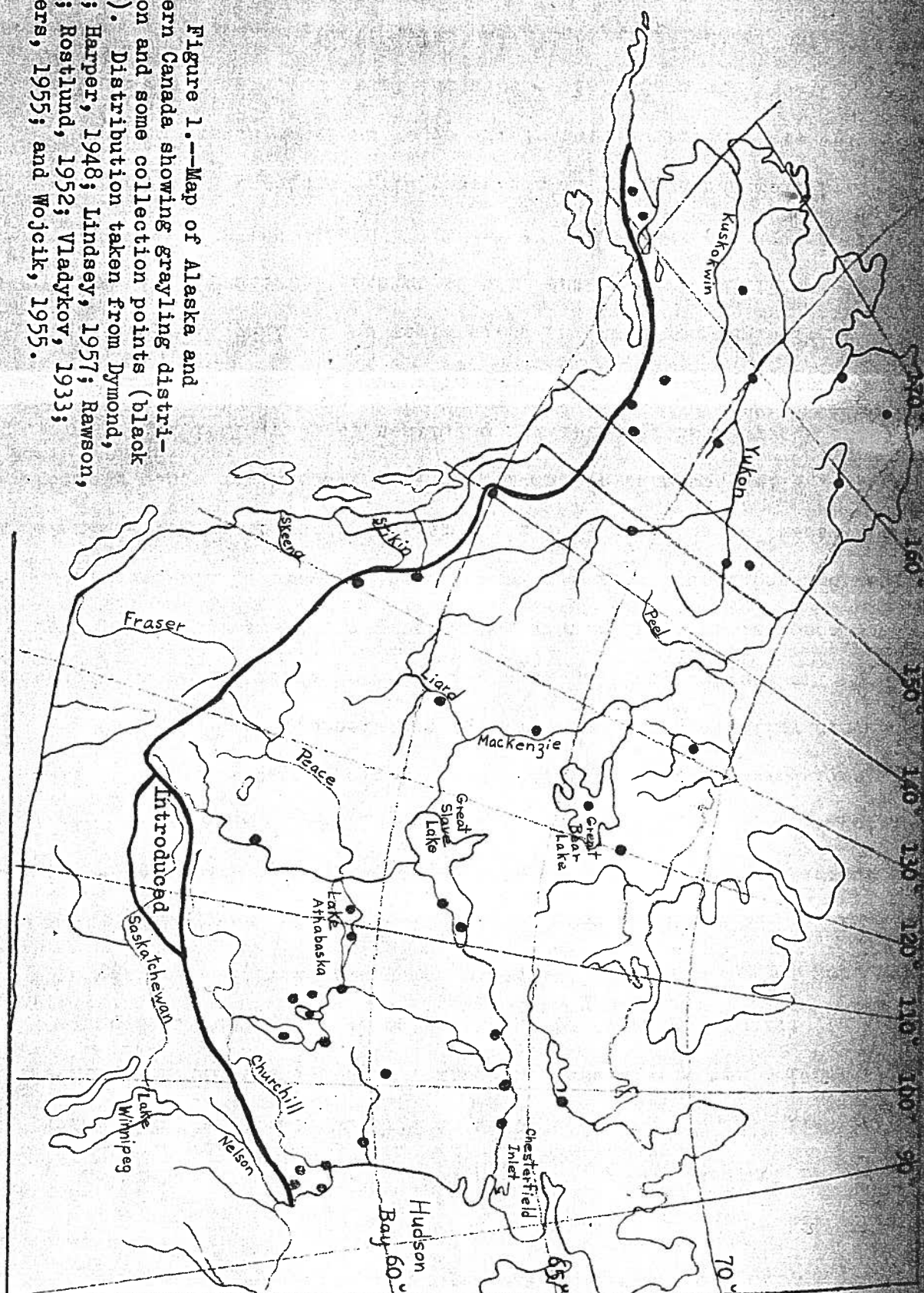


Figure 1.--Map of Alaska and Western Canada showing grayling distribution and some collection points (black dots). Distribution taken from Dymond, 1947; Harper, 1948; Lindsey, 1957; Rawson, 1950; Rostlund, 1952; Vladykov, 1933; Walters, 1955; and Wojcik, 1955.

was observed in the Nelson River only a few miles further south (Doan, 1948).

In Montana, the grayling is found generally upstream from Great Falls (Figure 2). According to limited available information, distribution has always been irregular. The Sun and Smith rivers were the only tributaries that had grayling below Three Forks. Reports of grayling in the Missouri River have come only from the vicinity of Craig. Evermann (1893) found none in tributaries below Three Forks or in the Blacktail, Ruby, or Boulder rivers of the Beaverhead-Jefferson drainage. Many of these tributaries and probably sections of the Missouri River lacked proper habitat. A steep gradient without flat mountain valleys is the most obvious difference.

The Montana grayling is not indigenous above barriers, whereas other species, especially cutthroat trout, are (Hanzel, 1959). The upper Sun and Dearborn rivers were probably devoid of all fish life until recent introductions. In the Madison River drainage, a single species, slimy sculpin, was native to the Gibbon River above a barrier, and the upper Firehole River had no fishes (Jordan, 1891).

The Michigan grayling apparently occupied all large streams in central Michigan north of the White River on the Lake Michigan side and of the Rifle River on the Lake Huron side (Figure 3). It was found only in the headwaters of the Rifle River, but none was ever reported from the nearby Tittabawassee River drainage. It occurred in a few western tributaries of the upper Muskegon River, mainly Hersey Creek. From the latter came the first reports of the species in Michigan in the early 1850's (Metcalf, 1961).

The Michigan grayling was mainly a stream-dwelling fish; reports

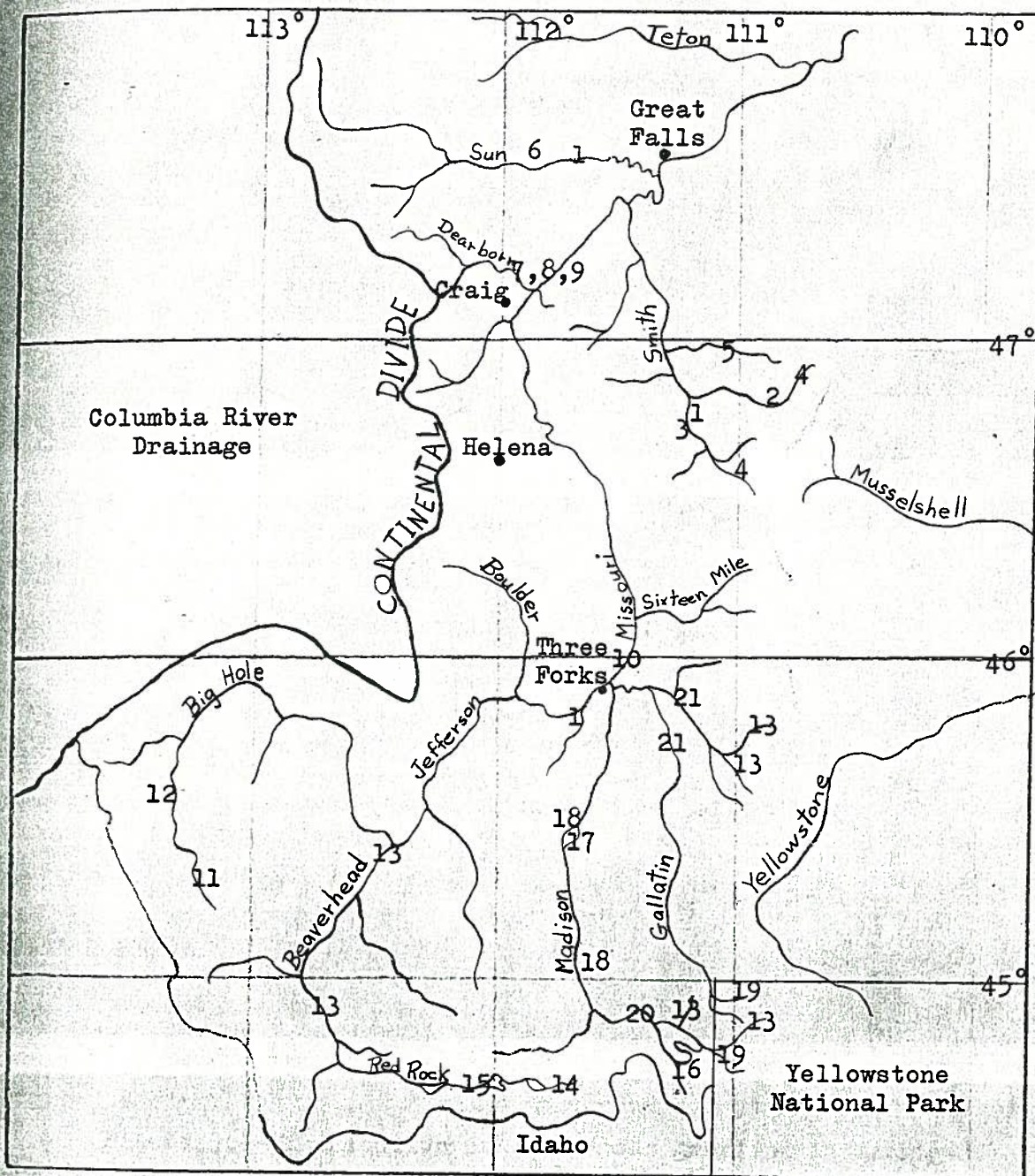


Figure 2.—Distribution of indigenous grayling in Montana. Records from: (1) Milner, 1873; (2) Head, 1874; (3) Ludlow, 1876; (4) Prisson, 1898; (5) Henshall, 1919; (6) Ford, interview (grayling present before 1900); (7) Hilger, 1929; (8) Eigenmann, 1894; (9) Ford, interview (grayling present in 1910); (10) Harris, 1887; (11) Boule, 1896; (12) Dunham, 1897; (13) Evermann, 1893; (14) Henshall, 1907; (15) Bean, interview (grayling present before 1900); (16) Dwelly, 1892; (17) Henshall, letter at Bozeman Fish Cultural Station, Nov., 1897; (18) Many early settlers, interviews (grayling present before 1900); (19) Jordan, 1891; (20) Kendall, 1915; (21) Many early settlers, interviews (grayling present before 1900).

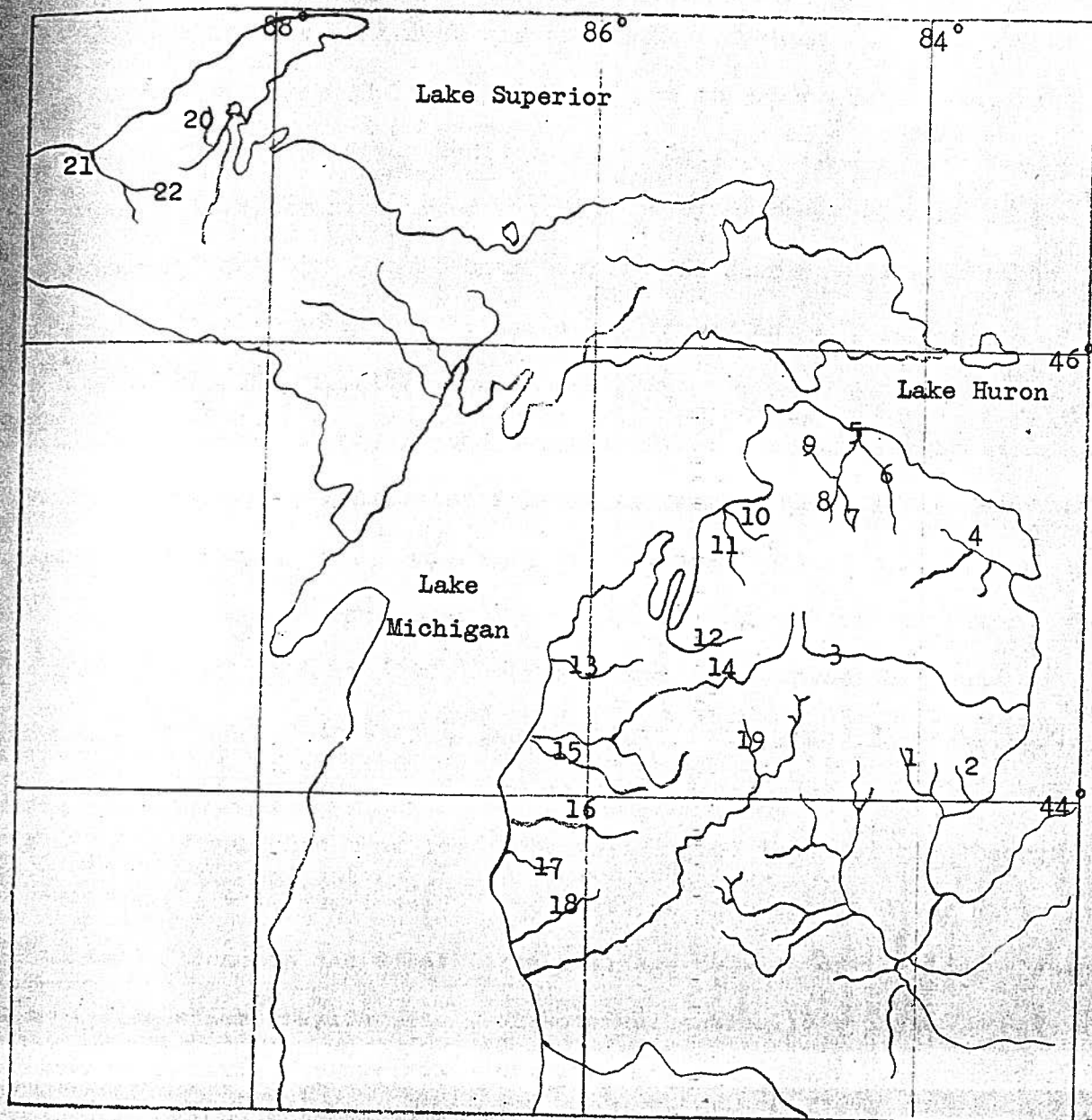


Figure 3.—Distribution of indigenous grayling in Michigan. Records are from: (1) Rifle—Bissell, 1890; Hallock, 1873a; Norris, 1879. (2) Au Gres—Milner, 1873. (3) Au Sable—See text. (4) Thunder Bay—Mather, 1874. (5) Cheboygan—Anonymous, 1874; Green, 1874; Northrup, 1880. (6) Black—Harris, 1905; Hough, 1902; Merzhon, 1923. (7) Pigeon—Bissell, 1890; Henshall, 1919; Northrup, 1880. (8) Sturgeon—Beebe, 1879; Bissell, 1890; Norman, 1887. (9) Maple—Harris, 1905; Hough, 1899; Whitaker, 1887. (10) Boyne—See text. (11) Jordan—See text. (12) Boardman—See text. (13) Betsie—Bower, 1884. (14) Manistee—See text. (15) Little Manistee—Hallock, 1888; Macfie, 1895; Merzhon, 1923. (16) Pere Marquette—Merzhon, 1923; Milner, 1873; Whitaker, 1887. (17) Pentwater—E. D. R., 1885. (18) White—Bissell, 1890. (19) Hersey—Metcalf, 1961; Milner, 1873; Rough, 1887. (20) Otter—Taylor, 1954. (21) Little Carp Lake—Ruthven, 1906. (22) East Branch Ontonagon—Bissell, 1890.

of lake-dwelling populations are rare. One of these was from some north-central lakes (Hallock, 1877) of the Lower Peninsula, and another was from Fife Lake of the Manistee River drainage (Harris, 1884). Henshall (1919) even reported catching grayling while fishing for ciscoes in Lake Michigan at Charlevoix. The species was also taken from the lower reaches of the Manistee, Cheboygan, and Au Sable rivers (Green, 1874; Norris, 1879).

The Otter River, in the Sturgeon River drainage, is the only river in the Upper Peninsula of Michigan from which reliable records of the grayling exist. Following its discovery there in 1885, the fish never occupied more than a 6 to 10-mile stretch of the river (East, 1930). Ruthven (1906) saw some specimens which were said to have come from Little Carp Lake, Ontonagon County, and Bissell (1890) said that the East Branch of the Ontonagon River, but possibly meant the Otter River, had them too. The validity of these single observations may rightfully be questioned. One short section of the Otter River is the only stream in the Great Lakes drainage outside of the Lower Peninsula from which grayling has ever been authentically reported. Several other species with localized distribution in the Great Lakes are found in this river system: lake sturgeon, bigmouth shiner, silver redhorse, and sauger.

Broken distribution between Western and Central United States is not unique. The Keweenaw Peninsula of Upper Michigan possesses a well-marked element of isolated Rocky Mountain and Pacific Coast plants (Fernald, 1925). The pigmy whitefish is found in isolated places along the Pacific slope, including only two Western Montana lakes (Weisel, 1957), and in the depths of Lake Superior. Two closely related genera

of mudminnows are found, separated, in Washington State and Central United States, respectively.

The distribution of American grayling, therefore, is widespread and continual across Alaska and northern Canada, plus two disjunct populations that are or were approximately 500 (Montana) and 800 (Michigan) miles south of the main range. Furthermore, the Otter River population was approximately 175 miles from the remainder of the Michigan population.

The two disjunct populations lie on the southern border of a boundary line for the distribution of many other fishes. Numerous fishes have a range that extends northward to central Michigan or westward to Great Falls, Montana. Examples of species whose distribution stops at central Michigan are spotted gar, northern hog sucker, lake chubsucker, spotted sucker, river redhorse, warmouth, and white crappie. Species that are found westward up the Missouri River to the vicinity of Great Falls include shovelnose sturgeon, goldeneye, river carpsucker, northern redhorse, and channel catfish. Other species associated with grayling do not range much further south than these areas as, for example, several species of whitefishes, lake trout, northern pike, longnose sucker, and burbot. In Michigan the southern limit of distribution coincided with that of the Hemlock-Hardwood Forest vegetation type, and in Montana the downstream or eastward limit approximates that of the Boreal Forest vegetation type (Oosting, 1958). Following the biome concept, many birds, mammals, and other animals have a distributional restriction at this boundary. The two disjunct grayling populations are located along the southern fringe of their respective biotic provinces or more broadly at the edge of the taiga

biome (Allee et al., 1949).

The more-recent distribution of self-sustaining southern grayling populations is approximately as follows:

Montana	21 lakes and 29 streams	Nelson, 1954
Montana, Glacier National Park	1 lake	Pers. comm., W. M. Morton
Wyoming	4 or 5 lakes	Simon, 1951
Utah	20 lakes	Dotson, 1961
Colorado	3 lakes	Pers. comm., W. R. Seaman
Washington	2 lakes	Pers. comm., Cliff Millenbach

Nearly all stem from introductions. Some are not thriving populations, especially those listed in Montana. All populations outside of Montana are in high-altitude lakes where they receive little fishing pressure and where limited grazing is the major land use.

Climatic change and temperature

Air temperatures have been generally rising since late Pleistocene, with many fluctuations as shown by Dorf (1960) in his review of past and recent climatic changes. Mid-latitude postglacial air temperatures have risen a magnitude of 5 to 8° F. (Flint, 1957).

It is evident that North Temperate plants and animals have been shifting northward following deglaciation. (See Just, 1959, for a review of vegetation and Flint, 1957, for a review of animals.) Distribution of the grayling has been adjusting just as other species to the slow climatic warming. Possibly only through ground water and meltwater streams has suitable habitat been maintained as far south as the historic range of the species.

Air and water temperatures have a complex relationship. Runoff-fed streams typically have wide seasonal temperature fluctuations corresponding with air temperatures. Macan (1958) concluded that small streams do not flow far before reaching a temperature equilibrium with the air. Lake surface water temperatures have a subdued response to air temperatures (McCombie, 1959). Ground water temperature at 30 to 60 feet is 2 to 3° F. above mean annual air temperature (Todd, 1959). Therefore, grayling, which commonly inhabits meltwater- and spring-fed streams, occupies an environment that responds slowly to increased air temperatures.

Present southern range of grayling across Canada more or less follows the 60° F. summer isotherm, but distribution in Michigan (southward) and in Montana (downstream or northeastward) closely approximates the 65° F. summer isotherm. However, cool water temperatures, because of water source, may compensate for high air temperatures. As discussed previously, southward distribution in Canada may not be limited by temperature but by other factors. Nevertheless, the example illustrates that in some areas cool-water temperatures can counterbalance high air temperatures.

Temperature as an ecological barrier to fish distribution is common. For example, Radforth (1944) noted the significance of the 65 and 70° F. July isotherms in the northward distribution of Ontario fishes. Furthermore, Séquin (1956) showed that southward distribution of brook trout in the Appalachian Mountains is limited by the 70° F. summer isotherm. Since a major ecological demarcation and topographic change occurs along the border of grayling distribution in both Michigan and Montana, it is doubtful if a simple temperature relationship has

restricted the spread of southern grayling populations.

Given sufficient time, water temperatures even in these favorable sites would have become critical. There are indications, however, that competition from recent invading fishes and man-caused habitat changes became limiting before water temperatures. The nearness of a climatic threshold is suggested by the droughts of 1890 and 1930 in Montana that caused direct grayling mortality and adversely changed the habitat. Under optimum temperatures, low-water conditions may not have been critical.

It is nearly impossible to determine if present stream temperatures within present or past grayling range are near a critical level. Maximum water temperatures that grayling can withstand are unknown and grayling in some rivers move away from adverse water conditions for part of the year. High water temperatures may not be as critical as absence of a cool-water tributary or spring hole into which grayling may move for short periods. In the ex-grayling streams of Michigan, water temperatures reach a maximum in the low seventies (water-temperature records, U.S. Geol. Surv., Lansing, Michigan). There is no way to compare these temperatures with those when grayling was abundant. Nor can comparison be made with grayling habitat in Western United States where all thriving populations are in lakes. In nearly every instance natural geologic warming of grayling streams has been accelerated by human activities such as removal of stream-side vegetation, reservoirs, return of irrigation water, or other human activities that reduce stream flows.

The Grayling Community and Origin of Its Members

In its typical stream or littoral community, the grayling is associated with few other fishes. The grayling community of the upper Missouri River includes eight members; Big Delta Clearwater River, Alaska, five members; and Great Slave Lake, six members. Suckers, a shiner, pike, and whitefish are the only other fishes mentioned by early observers as associated with grayling in Michigan streams (Hallock, 1873b; Mather, 1874 and 1875; Oatka, 1888). The depauperate fish fauna characteristic of the arctic and subarctic is further reduced by the specific habitat of grayling. The Otter River, Michigan, is an exception, for this grayling community included approximately 20 species (Taylor, 1954).

In contrast to the small number of associate fishes in any one community, the grayling inhabits waters that contain a wide variety of fishes in different areas of North America (Table 1). The Tanana River, Alaska, has a strong Bering Sea drainage element; the upper Peace River, a western element; the upper Missouri River, a weak western element; and the Otter River, a strong eastern element. Only two species are found with grayling in all of the communities. These two, plus another four or five species that are found in five of the six communities, are forms that do well in both lakes and streams. Species most frequently associated with grayling tend to be lowland species—northern pike, suckers, and burbot—or deep lake species—lake trout, whitefishes, and lake chub. Although the southern grayling was essentially a stream inhabitant, the arctic grayling is also found in lakes. The European and Siberian graylings are rarely found in lakes except for the Lake Baikal form which also spawns on the lake

TABLE 1.—Distribution and probable Pleistocene refuges of fishes mentioned in the text and in the sites within its range. Distribution records are from: Wojcik (1955), Tanana River, Alaska; Miller (1947), Great Bear Lake; Lindsey (1957), Upper Peace River; Rawson (1959), Wollaston Lake, Manitoba; various sources, Upper Missouri River; Taylor (1954), Otter River. Refuges are designated by B for the Bering slope, Alaska, M for Mississippi or Atlantic drainages, and W for Pacific drainages.

Common names	Probable refuge	Tanana River	Great Bear Lake	Upper Peace River	Wollaston Lake	Upper Missouri River	Other River
Silver salmon	B	X	-	-	-	-	-
Sockeye salmon	B	X	-	-	-	-	-
Chinook salmon	B	X	-	-	-	-	-
Inconnu	B	X	-	-	-	-	-
Lamprey	B	X	-	-	-	-	-
Arctic grayling	BM	X	X	X	X	X	X
Longnose sucker	BM	X	X	X	X	X	X
Burbot	BM	X	X	X	X	X	X
Northern pike	BM	X	X	X	X	-	-
Round whitefish	BM	X	X	-	X	-	-
Slimy sculpin	BM	X	-	X	X	-	X
Lake chub	M	X	-	X	X	X	X
Lake trout	BM	-	X	X	X	X	-
Lake whitefish	BM	-	X	X	X	-	-
Trout-perch	M	-	X	X	X	-	-
Walleye	M	-	X	X	-	-	-
Cisco	M?	-	X	-	X	-	-
Ninespine stickleback	B	-	X	-	X	-	-
Flathead chub	W	-	-	X	-	X	-

TABLE 1.--Continued.

Common names	Probable refuge	Tanana River	Great Bear Lake	Upper Peace River	Wollaston Lake	Upper Missouri River	Otter River
Dolly Varden	W	-	-	X	-	-	-
Brassy minnow	M	-	-	X	-	-	-
Northern squawfish	W	-	-	X	-	-	-
Largescale sucker	W	-	-	X	-	-	-
Peamouth	W	-	-	X	-	-	-
Redside shiner	W	-	-	X	-	-	-
Prickly sculpin	W	-	-	X	-	-	-
Pearl dace	M	-	-	X	-	-	-
Northern redbelly dace	M	-	-	X	-	-	X
Brook stickleback	M	-	-	X	-	-	X
Spoonhead sculpin	M	-	-	X	X	-	-
Mountain whitefish	W	-	-	X	-	X	-
Longnose dace	M	-	-	X	-	X	X
White sucker	M	-	-	X	X	X	X
Yellow perch	M	-	-	-	X	-	-
Spottail shiner	M	-	-	-	X	-	-
Emerald shiner	M	-	-	-	X	-	-
Fourhorn sculpin	M	-	-	-	X	-	-
Mottled sculpin	M	-	-	-	-	X	X

TABLE 1.---Continued.

Common names	Probable refuge	Tanana River	Great Bear Lake	Upper Peace River	Wollaston Lake	Upper Missouri River	Otter River
Mountain sucker	W	-	-	-	-	X	-
Cutthroat trout	W	-	-	-	-	X	-
Stone cat	M	-	-	-	-	X	-
Lamprey	M	-	-	-	-	-	X
Creek chub	M	-	-	-	-	-	X
Blacknose dace	M	-	-	-	-	-	X
Logperch	M	-	-	-	-	-	X
Johnny darter	M	-	-	-	-	-	X
Bigmouth shiner	M	-	-	-	-	-	X
Finescale dace	M	-	-	-	-	-	X
Bluntnose minnow	M	-	-	-	-	-	X
Flathead minnow	M	-	-	-	-	-	X
Brook trout	M	-	-	-	-	-	X

shoals (Nikolskii, 1957). Prof. H. Watling at Montana State University in an anatomical study of grayling nares found them of the type associated with lake-inhabiting species (pers. comm.).

The wide variety of fishes with which it associates and the generally few species found in any one community suggest that grayling is distributed over a wide ecological area. Three communities have a different trout that could compete with grayling: Dolly Varden trout in the Peace River, cutthroat trout in the upper Missouri, and brook trout in the Otter River. Young Pacific salmons probably occupy this same niche in the Tanana River. Throughout most of its northern range the arctic char complex occupies lower stream reaches near the coast and grayling, the middle and upper.

None of the species known to have been only in Alaska during glaciation is widespread in interior North America (Table 2).

TABLE 2.—A summary of the number of species utilizing Pleistocene refuges.

Location of fish community	Refuge area			
	Bering slope	Mississippi- Atlantic	Bering and Mississippi	Pacific slope
Tanana River	5	1	6	0
Great Bear Lake	0	3	8	0
Upper Peace River	0	10	7	8
Wollaston Lake	0	9	9	0
Upper Missouri River	0	4	4	3
Otter River	0	16	4	0

Conversely, only one species from the Mississippi drainage has reached the Tanana River. It therefore seems likely that widespread species had at least two refuges. From this evidence alone it is probable that grayling lived both northwest and south of the last ice sheet.

Discussion

There were four refuge areas where fishes could have survived the last glaciation: the Bering Sea drainage, the Pacific slope and Great Basin south of the ice front, the vast Mississippi River drainage, and the Atlantic slope. The grayling has never been reported in either the Pacific or Atlantic drainages so these areas were undoubtedly not used. The Bering slope, on the other hand, was certainly a refuge.

Widespread distribution in Alaska indicates access for a long period; similarity with eastern Siberian grayling (same subspecies, Walters, 1955) suggests recent genetic exchange across the Bering land bridge; Lindsey (pers. comm.) found the essentially freshwater fishes, arctic grayling, slimy sculpin, and Alaska blackfish, on St. Lawrence Island in the Bering Sea. It seems that these, as well as other arctic fishes (Walters, 1955), had ready access across the Bering land connection. With rising sea waters the three freshwater species found refuge on St. Lawrence Island from the marine environment.

As the Cordilleran and later the Keewatin ice sheet melted, the arctic grayling from the Yukon River drainage could move south and east. Probably the present Canadian grayling population came from this source. Headwater access from the Yukon River to the Mackenzie River drainage is comparatively easy. The Mackenzie River system then connects all the way to the Churchill River at the southeastern

(Rawson, 1947a).

The failure of grayling to expand its range postglacially along the retreating ice front may be similar to the possible failure of brook trout to spread naturally in the upper Mississippi River.

If we admit that grayling would not find glacial outwash waters to be good habitat, it is difficult to accept that Montana and Michigan populations came from the same refuge, for one or the other would have had to travel several thousand miles. It is doubtful if the Missouri River has ever postglacially been a clear river. Vincent (1962) discussed the possibility of lake trout being indigenous to the upper Missouri River drainage. With both lake trout and grayling found in this area, a glacial refuge in a Pleistocene lake is suggested. Flint (1957) listed 9000 to 10,000 feet as the altitude of the cirque floors in the upper Missouri River area. Scattered glacial cirques were 2000 to 3000 feet above the 400-square-mile Pleistocene lake in Centennial Valley. Glacial Centennial Lake was not formed by ice, so it probably existed for a considerable time. Its small drainage area and limited glaciers would not cause a heavily silt-laden environment. It would seem that conditions could have been suitable for habitation by clear-water fishes.

Until the Kansan or Illinoian glacial stages, the upper Missouri and Yellowstone rivers flowed northeastward into Hudson Bay (Howard, 1960; Menely et al., 1957). In the Sangamon interglacial and early Wisconsin stage, the Missouri River drainage was presumably much as it is now. During the latter stage large temporary lakes were formed in the valleys of southern tributaries flowing along the ice front to the Missouri River. Terminal moraine at the southwestern extremity of

the Keewatin sheet dammed the Missouri River at Great Falls forming a lake. Other eastern-slope Rocky Mountain drainages were blocked by ice and morainal deposits. A chain of lakes and connecting drainages extended northward well into Alberta along the corridor between Keewatin and Cordilleran ice, for the Keewatin ice reached its furthest advance after the Cordilleran valley glaciers had retreated (see Alden, 1932). These ice-front lakes were comparatively shortlived and of little value as refuges, but they would have provided temporary avenues of movement from east to west and north to south along the base of the mountains.

Love (1959) discussed a fluctuating corridor that existed along the eastern slope of the Rocky Mountains between the ice sheets. Northern conifers are thought to have used this route. To hypothesize that grayling and lake trout moved through this corridor to reach Montana from Alaska seems unreasonable. The fishes would have had to have migrated southward very rapidly while the route was open. Absence of grayling from headwaters of the Saskatchewan River supports this view. However, the apparent presence of a native population of lake trout in Chief Mountain Lake of the upper Saskatchewan River drainage in Glacier National Park suggests the contrary (Vincent, 1962).

Other observations suggest that grayling is a recent arrival in the upper Missouri River fish fauna. It is not found above barriers like the cutthroat trout and has not crossed into the Snake River drainage. The narrow ecological requirements of grayling may restrict movement since it is not a turbulent mountain-stream fish; so perhaps it had access to head waters but the habitat was unsuitable. The absence of grayling from lakes above barriers in which it flourished upon introduction suggests denied access to headwater areas.

Two large areas of localized glaciation, upper Sun River Canyon and Yellowstone Plateau, have probably not been invaded by species over the barriers. The upper Sun River Canyon has no indigenous species. A large escarpment at the canyon mouth has prevented reinvasion, and evidently no headwater capture occurred postglacially. The four species native to the Yellowstone Plateau, cutthroat trout, longnose sucker, longnose dace, and mottled sculpin, have probably reoccupied the area postglacially from the Snake River drainage. It thus appears that it may take a longer time than has passed since ice retreat for some species to occupy headwater areas above barriers. Those species widely distributed above barriers must have inhabited the drainage before the last ice retreat. Quaternary fault scarps and tilting are common throughout much of the upper Missouri River area (Myers and Hamilton, 1961) and may account for some stream barriers.

Three eastern fishes of the grayling community, longnose sucker, longnose dace, and mottled sculpin, have crossed westward into the Snake River drainage probably by Two-Ocean Pass. Three other species, cutthroat trout, mountain whitefish, and mountain sucker, have moved eastward from the Snake River drainage to the Missouri River drainage. This route has apparently been open for a long period to allow this exchange. However, grayling, owing to ecological, geographical, or time restrictions, has not crossed the pass.

The grayling populations of Michigan and Montana were restricted to small areas for a long time. Since the last glaciation, habitat within the range was remarkably uniform and stable. Mutation and natural selection for a varied gene pool were limited. Selection and inbreeding in such a small homogeneous population tended to reduce

heritable variation and encourage homozygosity. Genes tend to become fixed in the entire population or to be lost (Sewall Wright Effect, Wright, 1931). Population genotypes are limited, and traits that appear to be non-adaptive may be prominent.

A population's nongenetic physiologic response to environmental change can take place only if the pre-existing genetic base includes this reaction. This type of adaptation may respond comparatively rapidly providing that the much slower-formed genetic base exists. An organism without a broad genotype has a limited immediate adaptive capacity.

An organism must maintain its ecological position after it has once evolved to fit a particular habitat. Frequently, the organism reaches a cul-de-sac in which it is well adapted for the existing environment but lacks a varied genotype enabling it to adapt to changing conditions.

High population densities indicate that grayling was well adapted to its environment. Failure to survive in modified habitats and when introduced into other waters suggests a genetically uniform population. Those waters in which grayling introductions have succeeded were nearly always alpine lakes with specific physical and biological features.

The grayling population in the Otter River, Michigan, lived in a more diverse community and under a more fluctuating environment than other southern populations. It is impossible to do more than surmise the role of a diverse ecosystem upon the grayling persisting in this river.

From the foregoing we can summarize that taxonomic relationships of southern populations to each other and to themselves are unclear.

except that all are similar in many ways. The two southern populations probably spent the last glaciation south of the ice front and probably also in different refuges. Each population is along the southern border of a biome where climatic fluctuations would be manifested. The grayling is typically a member of a community that contains few other fish species. It almost appears as if grayling is an anomaly in regard to the other community members. The grayling is neither a lowland species nor a headwater species as are many of its associates. It would be expected that members of these isolated populations would have a narrow genetic base, thus limiting nongenetic adaptation. In general, a warming period following Wisconsin glaciation is causing less favorable environments for cold stenothermic species.

Horsethief Springs as an example
of grayling habitat and of
habitat destruction

Horsethief Springs, Montana, a small tributary to the upper Madison River now flooded by Hebgen Lake, is an example of good grayling habitat that was destroyed by man.

Jordan in 1889 (1891) received reports from one of his expedition members of the abundance of grayling, cutthroat trout, and whitefish in this stream. In 1891 Evermann (1893) wrote that probably no place in Montana are the foregoing fishes more abundant. Henshall (trip rept. at Bozeman Station, Oct. 31-Nov. 9, 1897) found Horsethief Springs "full of grayling, whitefish, and many cutthroat trout."

As these springs were considered a possible water source for a fish hatchery, Evermann (1893) described the area in detail. Two spring areas flowed together to form a 1 1/2-mile-long creek that meandered across a level meadow to join the Madison River. The current was 1 to 2 feet per second; width, approximately 70 feet; and water depth, 5 to 10 inches. The upper section had a bottom of pea-sized gravel and the lower section, a white sand bottom. This lower section was nearly filled with aquatic plant growth: algae, moss, grass, etc. The water was reported never to freeze. Water temperature on August 24, 1891, was 48 to 50° F. The grayling was mentioned as being present in August, October, November, and December; since this is not the spawning season, it seems probable that the population was resident.

In March, 1899 (letter at Bozeman Station), Horsethief Springs was nearly devoid of grayling. Only a few individuals were present in the short north-branch section above its confluence with the south-branch spring. The reason for this decline was that manure

washing from a recently constructed barn polluted the water. Artificial Hebgen Lake then flooded the spring area in 1915 and wiped out the remainder of the stream habitat.

These two disturbances are the type of conflict grayling has frequently encountered. That Horsethief Springs was good habitat can hardly be questioned. This same level meadow with a clean, year-around water supply was ideal for a rancher's barn, and wide openings in a valley of this type were often the first to be utilized for water storage.

Horsethief Springs is an example of man choosing the small meadows, required by grayling, for areas of his own use and development.

Topographic features where
grayling habitat occurs

Essentially, if given the proper water source and climate, stream gradient will determine the habitat. Thus, within the confines of the two areas of southern populations, the irregular distribution pattern is determined by stream gradient. In central Michigan the topography is such that nearly all streams qualify. In the Upper Peninsula those streams in the eastern part are too low of a gradient, and those on the west, too steep. The Otter River is one of the few streams that is intermediate. In Montana the upper Missouri River drainage pattern is of a two-story nature. A medium gradient area adjoins the Missouri River Valley, then a steep canyon area, and on the high plateaus the gradient lessens again. Small mountain valleys may have suitable slope within the canyons. The lower Sun River and lower Gallatin Valley are examples of grayling habitat on the main

valley floor. The upper Smith River, tributaries of the upper Gallatin River, the Big Hole River, and the upper Madison River are examples of medium slope at a higher elevation. Small valleys are represented by Sheep Creek, a tributary of Smith River, and the section of Madison River Valley now inundated by Hebgen Reservoir.

Much arctic and subarctic topography is such that rivers are potential grayling habitat. Arctic rivers typically have even profiles with remarkably few rapids or falls; normal water flow is about 3 miles per hour (approximately 4.5 feet per second), and lakes acting as settling basins reduce turbidity over long sections of stream (Wynne-Edwards, 1952).

Water velocity is one of the most important ecological stream characters. The nature of the stream bottom, amount of silt, abundance of aquatic food organisms, and many other features of a stream ecosystem may be governed by current velocity. Thompson and Hunt (1930) found that headwater species usually had a wide ecological tolerance and were found throughout the stream, but that other species were restricted to their respective sections. In western and central Europe there are numerous areas where the ichthyofauna relates to stream gradient (Starmach, 1956). Burton and Odum (1945), Trautman (1942), and other American workers have found a correlation between fish distribution and stream gradient. A certain velocity may be required at only one stage in a fish's life history. For example, kokanee salmon in California would spawn in water velocities below 2.15 feet per second but avoid velocities over 2.19 feet per second (Delisle, 1962). After an exhaustive study of the Elbe River, Germany, Kothé (1961) concluded that changes in the aquatic flora and fauna were

due mainly to changes in water quantity and morphological structure of the river, not by changes in water quality as is often assumed. That local distribution of grayling is chiefly controlled by stream gradient is not surprising. The topographic and climatic relationship over southern Canada and the United States is such that few areas of grayling habitat exist.

Of course, other factors besides physical environment influence grayling distribution. There are few streams in the United States that meet grayling habitat requirements and, as will be discussed later, most of these streams have been greatly altered by land use.

EFFECT OF GRAYLING EXPLOITATION

The history of grayling includes a period of heavy exploitation that may have been a significant factor in local decline or demise. Opening of hinterlands by the advent of railroads was at least partly responsible for this in both Michigan and Montana. Many studies, including theoretical ones (Beverton and Holt, 1957; Ricker, 1958), have been concerned with the influence of exploitation on population levels. Actual effects of overexploitation are poorly studied. The general contention is that fish populations are seldom, if ever, endangered by extermination through fishing. McFadden (1961) separated the reasoning behind this idea into three concepts: (1) fish become difficult to catch at low-population densities, (2) fishermen lose interest at low-fish population densities, and (3) high-fishermen concentration discourages additional fishing.

Ease of Capture and Early Catches

Throughout its range the American grayling was and still is very susceptible to angling. It is one of the easiest fishes to catch. Representative reports are that it is not readily frightened by boat or fisherman (Norris, 1879; Brown, 1938b); nearly all grayling may be taken from a pool (Henshall, 1900); and even an inexperienced fishermen has little difficulty making large catches (Northrup, 1880).

Adults of the grayling feed vigorously and almost without caution. While fishing Agnes Lake in Montana, I succeeded in coaxing

what was apparently the same fish to rise eleven times to an artificial fly. Such persistence is not unusual. Roger Reed (pers. comm.) made use of college students who had fished little or not at all to catch a series of grayling in Alaska. These students caught and tagged an average of five fish per hour; one student caught and tagged 337 grayling in one day.

Early grayling exploitation by white man resulted in enormous individual catches: three men caught 600 pounds of grayling in two days (Furman, 1878); 47 were taken from one pool (Henshall, 1900); two men and two ladies caught 3000 in two weeks (Mich. Sports Assoc., 1879); bushel boxes full were captured (Schbarber, pers. interview). Total catch may be exaggerated because of the large size of individual catches by a few fishermen. Annually, some six wagons were filled with grayling at a dam across Hersey Creek, Michigan (Parker, 1888). Catches were as high as 5000 from 5 miles of the North Branch of the Au Sable River (Norris, 1878). If the river averaged 25 feet in width, each mile would be nearly 12 acres of water. The catch would amount to approximately 83 fish (estimated 42 pounds) per acre which, even if the stream were not fished much the remainder of the season, would be a good yield for a coldwater stream. In comparison, fishermen removed from Lawrence Creek, Wisconsin, an annual average of approximately 52 pounds of trout per acre for three years (McFadden, 1961).

Until 1880 a commercial fishery on the Madison River provided fresh fish for the miners in Butte and Virginia City, Montana. In another fishery the hotel and camp companies within Yellowstone National Park were permitted to catch and serve fish to guests up to 1919. The last year of this practice about 7500 pounds of "trout" were served

(Fromm, 1941). Very possibly grayling made up a part of both fisheries. From Michigan, the Chicago and Milwaukee markets utilized all grayling available until about 1885. Sixty pounds was considered an easy day's catch by an experienced commercial grayling fisherman in 1875 (Irland, 1920).

Examples of Possible Overexploitation

Because of synchronous events it is usually difficult to separate the effect of overexploitation from other causes of decline. Two fairly clear examples, one from the Au Sable River and another from the Madison River, may be helpful. Other instances are known, but their interpretation is clouded.

The Au Sable River, Michigan, for which most information is available, was heavily fished for the commercial market (Mather, 1875; Banta, 1876) as well as being the center of early sport fishing. Fishing expeditions started from the village of Grayling, which was the only point of early access to the river. Grayling fishing declined first near the village of Grayling and then, progressively downstream (Figure 4). Fishing expeditions in 1873 (the first major ones) made no mention of the stream immediately below the village of Grayling being void of fish (Hallock, 1873a; Milner, 1873). However, many subsequent fishermen mentioned the increasing distance necessary to go downriver in order to catch fish (Table 3).

Overfishing seems to be the main cause of this decline. Probably more correctly, the decline started by overfishing then continued due to logging activities. Logging did not expand greatly in this region until approximately 1880. The brook trout was not present in

large numbers until after 1890 (see following chapters).

By 1910 the fame of Madison River, Montana, for grayling and cutthroat trout fishing was widespread. This river still enjoys the reputation as one of the better trout streams in America; but now its fame is for the introduced brown trout. Mr. Kohles, a former state game warden, said that between 1924 and 1928 fishing pressure was very heavy. He would frequently check as many as 100 fishing licenses at a favored location. It was at this time that access roads were improved and concern was expressed already over the possible undesirable effect of new highways upon Montana fishing (Thompson, 1925).

Montana hunting and fishing license sales from 1905 to 1930 may indicate trends in fishing pressure (Table 4). No resident licenses were required before 1905. From then to 1930 a combination hunting and fishing license was issued after which a separate fishing license was available so the data are not comparable. Plotted on Figure 5, the licenses issued show a general rise paralleling the increase of exotic trouts and an inverse relationship to grayling decline. In this instance possible influence of fishing upon the grayling population cannot be separated from competition with exotic trouts.

The upper Madison River within Yellowstone National Park is one area of past grayling habitat that has probably changed little in historic times. Since the Park was set aside in 1872, agriculture or logging has not taken place. Accounts of the upper river and the countryside in 1889 (Jordan, 1891) and in 1891 (Evermann, 1893) describe it nearly as well today. Changes in the game-fish community would therefore be caused by competition or fishing if we discount effects of gradual climatic change.

TABLE 4.—Total number of Montana fishing and hunting licenses sold between 1905 and 1930. After 1930 fishing and hunting licenses were separated so are therefore not comparable. (From Montana State Fish and Game Commission biennial reports.)

Date	Resident	Non-resident	Total
1905	30,087	83	30,170
1906	---	---	24,410
1911	57,302	1721	59,023
1912	45,322	1152	46,474
1913	64,337	1405	65,742
1914	54,585	999	55,584
1915	---	---	---
1916	69,466	1082	70,548
1917	72,113	1012	73,125
1918	42,744	741	43,485
1919	70,429	252	70,681
1920	52,751	1305	54,056
1921	59,348	1879	61,227
1922	50,508	1620	52,128
1923	64,202	2193	66,395
1924	56,113	2064	58,177
1925	73,042	3369	76,411
1926	71,249	3133	74,382
1927	67,083	3320	70,403
1928	75,063	4335	79,398
1929	83,388	4793	88,181
1930	82,331	4732	87,063

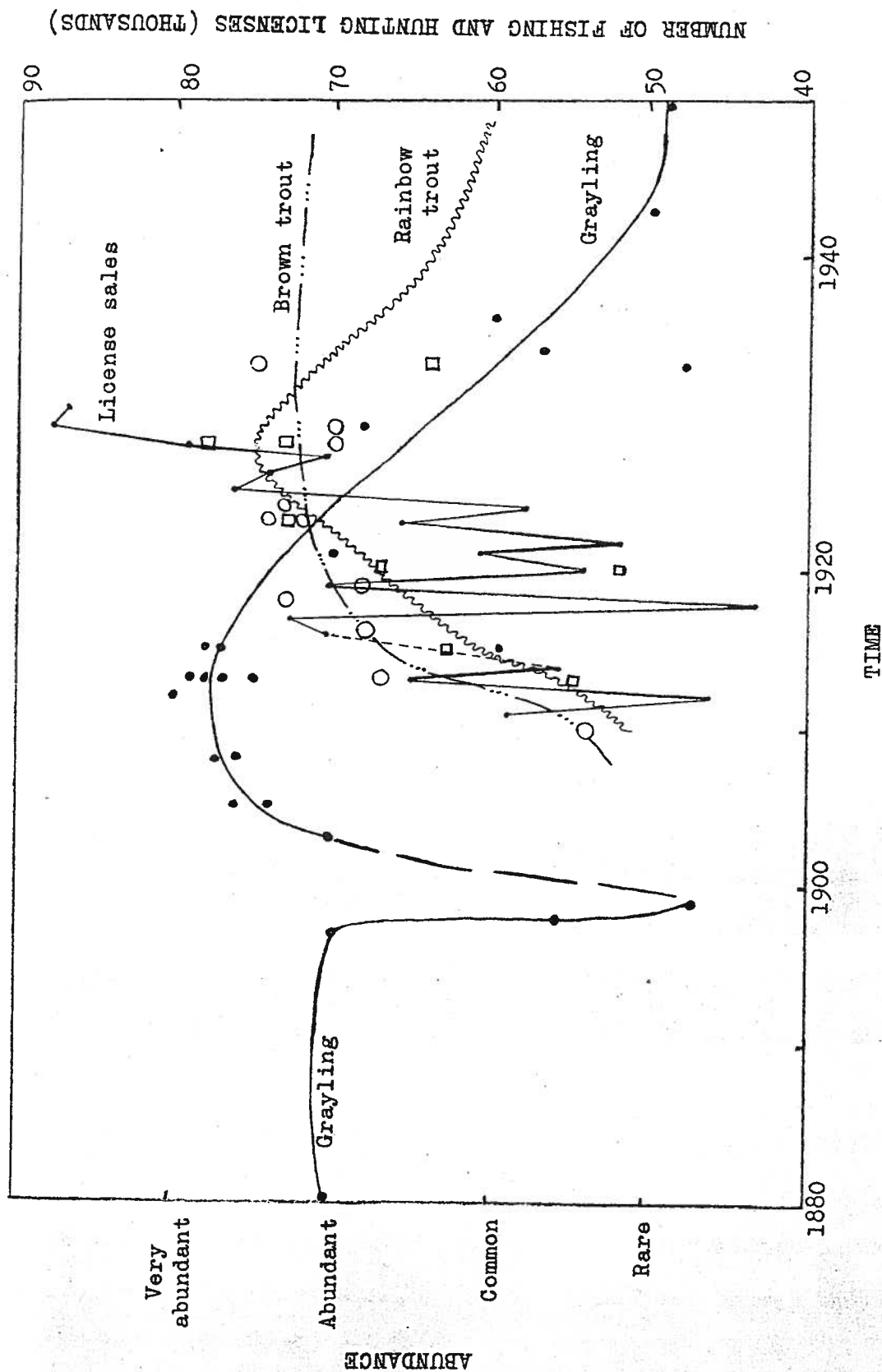


Figure 5.--Changes in the game-fish community of the central Madison River and the number of Montana state hunting and fishing licenses issued.

In Yellowstone Park the major increase in park visitors occurred approximately when grayling declined (Table 5 and Figure 6). The first creel-census study made on the Madison River (years 1953 to 1957) showed a positive relationship between numbers of park visitors and angler hours (Benson et al., 1959). Earlier a similar relationship had been assumed on Grebe Lake in the Park (Moffett, 1950). Fishing pressure in Yellowstone Lake was likewise discerned to be roughly proportional to the annual number of park visitors (Cope, 1957).

Grayling populations remained high in the upper Madison River until about the same time as in the lower river even though exotic fishes were present for nearly twice as long a period in the upper river. In both river sections grayling seemed to decline when fishing pressure was increasing regardless of the period of competition. Since there was some habitat change in the lower but not in the upper river, this may have been an additional adverse factor.

Discussion

When other game fishes are present in a grayling community, differential response to angling operates against grayling, especially if other members include such relatively more-difficult-to-catch brook, brown, or rainbow trouts. Angling is a highly selective process with vulnerability to lures a genetic variable (Manges, 1951; Miller, 1957). The accepted ranking of trout vulnerability from most to least difficult to catch in daytime fishing is brown trout, rainbow trout, and brook trout (Thorpe et al., 1947). How this may function among trouts in a community was indicated by Cooper (1952a) who showed that three brook trout were caught for each one remaining in a stream section at

TABLE 16.--Logs handled by the Au Sable and Oscoda Boom Companies at the mouth of the Au Sable River, Michigan. From Otis (1948). (Data rounded to the nearest thousand)

Date	Board feet	Date	Board feet
1867	48,800	1882	185,400
1868	34,102	1883	194,600
1869	44,500	1884	176,038
1870	60,000	1885	201,438
1871	52,000	1886	207,458
1872	105,000	1887	249,173
1873	96,148	1888	283,782
1874	52,000	1889	294,975
1875	55,000	1890	324,504
1876	47,150	1891	175,332
1877	68,800	1892	192,088
1878	62,000	1893	83,546
1879	113,000	1894	68,885
1880	138,500	1895	60,239
1881	160,233	1896	57,530

difference is noticeable.

The Brook and Brown Trouts in Montana

Three species of trouts were introduced into grayling waters in Montana at nearly the same time. These, plus the indigenous cutthroat trout, were all possible competitors with grayling. That a major change in the fish fauna resulted is not surprising. As early as 1860, Head (1874) observed that cutthroat trout and grayling occupied the same streams. Other observers have noticed the compatibility of the two species (Brown, 1938a; Evermann, 1893).

Many grayling have been stocked in the waters of Montana since 1899. There is no way to evaluate the influence of these plantings upon existing communities. Some recent plantings of 6-inch grayling are doing well, but as a rule the early propagation of grayling fry probably had poor success.

Examples of coexistence

The grayling and exotic trouts are often, but not always, mutually exclusive. There are waters in which both have survived for a number of years. As was noted in certain Michigan streams and as is more pronounced in some Montana streams, a period of about 20 years coexistence is often common before a drastic grayling decline. To be a valid example, the two species should have been together longer than 20 years. Although it is not known when grayling or exotic trouts were first stocked in the grayling lakes in Utah, many have had brown, rainbow, or brook trouts for years. Miner and Mussingbrod Lakes, Beaverhead County, Montana, have also had brook trout and grayling for perhaps 30 years. It is true that generally whenever exotic trouts have been introduced grayling has tended to decline. Often a selective fishery and habitat change occur at the same time.

Grebe Lake. Grebe Lake at the headwaters of the Madison River in Yellowstone National Park is one of the few examples of a grayling population being superimposed upon a thriving rainbow and cutthroat trout population. Originally barren, the lake outlet was stocked with rainbow trout in 1889 (Jordan, 1891). In 1912 cutthroat trout was added (Kruse, 1959); by 1915 these two species were abundant (Kendall, 1915). Annual plantings of grayling began in 1921 (Kruse,

1959), and by 1930 all three species were doing well (Woodbury, 1930). In fact, Phillips (1926) said Grebe Lake was one of the best rainbow trout waters in Yellowstone Park. Since 1932 large numbers of grayling eggs have been taken from Grebe Lake spawning runs for artificial hatching. Some of the fry have been returned to the lake, but most have been planted throughout the West. In 1953 and 1954 grayling was 12 to 13 times as numerous as hybrid trout (Kruse, 1959). In this lake grayling was not introduced until after a trout population was established, and even with the drain on the population of removing spawn and a limited spawning area grayling has become the dominant species.

Elizabeth Lake. The grayling was introduced into Elizabeth Lake in the Belly River drainage of Glacier National Park in 1924. From 1920 to 1939 rainbow trout was also stocked. Both species have maintained themselves since the above dates. In 1959, 1960, and 1961 grayling made up approximately 40 per cent of the catch and rainbow trout, the remainder (pers. comm., W. M. Morton). From the one introduction grayling became established and successfully competed with rainbow trout for 37 years.

Upper Gibbon River. The brook trout and the grayling have existed together in the upper Gibbon River, Yellowstone National Park, between Gibbon Falls and Wolf Lake for many years. Although rainbow trout is common above and below this section, it avoids the intermediate area leaving mainly grayling and brook trout (Benson, et al., 1959).

Madison River

It may be well to separate the game-fish communities of the

Madison River into two geographical areas: the upper Madison River in Yellowstone National Park and the central Madison River in the vicinity of Meadow Lake. The brown trout appears to be the most important competitor, so it will be discussed most fully.

Upper Madison River. Habitat conditions appear to have changed little in the upper Madison since the early accounts in 1889 and 1891 by Jordan (1891) and Evermann (1893), respectively. Attention should then be focused upon fishing pressure, which was discussed in the previous chapter, and upon interspecific competition. Table 17 is a summary of the stocking, movement, and abundance of fish in the upper Madison River. The 1889 introductions placed the first exotic trout in the upper Missouri River drainage. The role of continued stocking of certain species upon their success in the community is unknown. In the 1930's and early 1940's grayling was stocked; more recently the emphasis has shifted to brown trout and rainbow trout. The occasional grayling now found in the upper Madison River probably drifted down from the upper Gibbon River.

Figure 7 shows the changes in the game-fish community and Figure 8 is a schematic presentation of this transition. The following sequence is suggested: natural fish community → introduction of exotics → build up of complex fish community → community including all species → sorting of community → decline or rise of certain species → new fish community of essentially new-species composition. The cutthroat and brook trouts survived in small turbulent tributaries, but the grayling, unable to tolerate such conditions, was nearly exterminated.

The introduced species required 20 years to build up a large

TABLE 17.--Records of game-fish abundance and introductions in the upper Madison River, Montana.

Date	Observation	Authority
1882	Grayling very abundant	Curtis, 1884
1889	Rainbow trout in Gibbon River	Jordan, 1891
1889	Brook trout in Firehole River*	Jordan, 1891
1889	Grayling very abundant	Jordan, 1891
1890	Brown trout in Nez Perce River	Jordan, 1891
1891	Grayling very plentiful	Evermann, 1893
1900	At Madison Junction there were in addition to native species: rainbow trout over falls from upper Gibbon River, brook trout from Firehole River, brown trout from Firehole River. Grayling, numerous	Fromm, 1941
1915	Madison recognized as a good grayling stream	Chittenden, 1915
1915	All native and all introduced species abundant	Kendall, 1915
1919	Brown trout has become dominant species	Mont. Fish and Game Comm., 1919
1921	All native and all introduced species abundant	Smith and Kendall, 1921
1925	Grayling appears to be holding its own	Russell, 1925
1926	Smaller tributaries, best brook trout streams	Philips, 1926
1926	Grayling locally abundant	Philips, 1926
1926	Brown trout, most abundant species	Philips, 1926
1933	Grayling greatly reduced	McCarty, 1933
1938	Grayling not very numerous	Back, 1938
1939	Brown trout, rainbow trout, few grayling	Simon, 1939
1953	Brown trout, rainbow trout, few grayling and brook trout	Benson <u>et al.</u> , 1959

*These were listed as brown trout by Jordan but must have been brook trout since the latter was abundant in the upper Firehole by 1891 and no record exists of its introduction.

population; then after a period of sorting grayling required about 20 years for decline. This same general chronology was followed by the game fishes in the Jordan River, Michigan, community (Figure 8). In contrast, in both the Manistee and Au Sable rivers in Michigan, the population increase of brook trout was nearly twice as rapid. The Jordan River is an example of competition and—as will be brought out later—the Manistee and Au Sable rivers, examples of habitat change. It appears that the upper Madison River community had the timing of a community disrupted by competition. There was an extended period during which all species were abundant, more so than some other rivers. Perhaps where no habitat change takes place the sorting of species requires a longer time.

Central Madison River. The central Madison River has undergone moderate habitat change, heavy fishing pressure, and community disruption by introductions like that of the upper river.

The brown trout reached the central Madison River from the Yellowstone Park introductions. No additional stocking of brown trout took place until approximately 1926 (Fuqua, 1929). The rainbow trout probably came from local introductions and downriver movement; by 1911 to 1916 both species were well established in Meadow Lake. This permitted about 20 years for downstream movement and establishment.

Records of grayling, rainbow, and brown trout abundance are in Tables 18, 19, and 20.

Figure 5 summarizes information regarding grayling, rainbow trout, and brown trout abundance in the Madison River. The grayling was plentiful until about 1920; by 1940 it was rare. The brown trout was first caught by local fishermen in Ennis Lake around 1910,

TABLE 18.—Records of grayling abundance in the central Madison River, Montana.

Date	Observation	Authority
1875	Poor fishing	Fromm, 1941
1880	Plentiful	Anonymous, 1920
1897	Many	Letter at Bozeman Fish Cultural Station, Henshall, Nov. 9, 1897
1898	Few	Anonymous, 1920
1899	None	Kohles
1903	Lots	Schbarber
1905	Best grayling fishing in the U.S.	Anonymous, 1920
1905	Buckets full	Baker, Sr.
1908	Boxes full (below dam)	Schbarber
1908	Pitch forked out of O'Dell Creek	Kohles
1912	Very abundant	Parker
1913	Par excellence grayling stream	Mont. Game and Fish Comm., 1914
1913	Catch many	Baker, Sr.
1913	Good fishing for grayling, O'Dell Creek	Mont. Game and Fish Comm., 1914
1913	Ennis Lake, fine grayling fishing	Mont. Game and Fish Comm., 1914
1915	Pitch forked out of O'Dell Creek	Kohles
1915	Buckets of grayling from O'Dell Creek	Baker, Sr.
1915	Big decline	Schbarber
1920	Trout most abundant	Anonymous, 1920
1921	Caught many grayling	Baker, Jr.
1929	Can catch out of any hole	Fuqua, 1929
1933	Completely gone	Baker, Jr.
1934	Some in Meadow Creek	Brown, 1938a
1936	Eggs taken at O'Dell fish trap	Brown, 1938b
1943	Rare, Ennis Lake	Brown, 1943
1951	Rare	Nelson, 1954
1954	Rare	Kruse, 1959

TABLE 19.--Records of rainbow trout abundance in the central Madison River, Montana.

Date	Observation	Authority
1913	Occasional	Baker, Sr.
1915	Good fishing	Anonymous, 1920
1920	Poor fishing	Anonymous, 1920
1920	Eggs from Meadow Creek	Anonymous, 1920
1923	Brown and rainbow trout dominant	Mont. Fish and Game Comm., 1923
1928	Big catches	Fuqua, 1929
1928	Very abundant in Meadow Creek	Fuqua, 1929
1934	Some in Meadow Creek	Brown, 1938a

and by 1913 to 1918 several accounts of brown trout abundance are recorded; it has continued as the dominant trout. Few observations on rainbow trout are available. But it appears to have reached a peak soon after brown trout (1920-1930), then declined.

Figure 5 suggests a relationship between the increase of brown and rainbow trouts and the decline of grayling. The general pattern is similar to that of the Jordan River, Michigan, and the upper Madison River, even including an approximate 20-year period for the rise of exotic trouts and another 20 years for the decline of grayling.

Meadow Creek, a tributary to Meadow Lake and a creek from which grayling spawn was taken for many years, had brown trout, rainbow trout, brook trout, and grayling as late as 1934 (Brown, 1938a). Again, the effect of artificial propagation is unknown, but Meadow Creek at this

TABLE 20.—Records of brown trout abundance in the central Madison River, Montana.

Date	Observation	Authority
1910	First large ones in Ennis Lake	Baker, Sr.
1913	Caught lots through ice	Baker, Sr.
1916	Lots	Schbarber
1918	Became thick	Kohles
1919	Lots	Baker, Sr.
1923	Brown and rainbow, dominant fishes	Mont. Fish and Game Comm., 1923
1923	9 million eggs from Madison Valley	Thompson, 1925
1924	12 million eggs from Madison Valley	Thompson, 1925
1928	Big catches	Fuqua, 1929
1928	Took 14 million eggs from Meadow Creek	Fuqua, 1929
1933	Peak of brown trout	Baker, Jr.
1934	Some in Meadow Creek	Brown, 1938a

time must have been in the sorting period when all species are present. This same period is evident in nearly every instance where competition may be a major factor. An introduced species must reach a certain population density in relation to the existing community and in relation to environmental resources before severe competition takes place (Crombie, 1947). In trout-grayling communities that have not undergone marked habitat change, it seems to require 15 to 20 years for the introduced trout to reach a severe competitive level, and then, a similar period of time for grayling decline.

Superimposed upon both of the Madison River fish communities has been increased fishing pressure during the period of competition. Grayling decline occurred at about the same time in both communities, although exotic trouts were present for a longer time in the upper river. Heavy exploitation, however, took place at the same time in the two communities.

Centennial Valley

In the Centennial Valley, Beaverhead County, Montana, Brower (1897) noted the abundance of cutthroat trout and grayling in the upper valley, and Henshall (Bozeman Fish Cultural Station, letter, Oct. 31, 1897) wrote that Upper Red Rock Lake was mainly a grayling lake. Blair (1897) advertised excellent grayling fishing in the streams from May to September. From 1898 to 1913 millions of grayling eggs were taken from Elk Springs Creek, which contained an enormous number of grayling (Henshall, 1907). Early settlers said that grayling continued to be abundant until approximately 1935 to 1940. However, Nelson (1954) found grayling rare in Lower Red Rock Lake and fairly common in the upper lake. This population is the only one within the original range of the southern populations that has maintained itself without extensive artificial propagation.

The rainbow trout was first planted in Culvers Pond in 1899 (Bozeman Fish Cultural Station planting records). Henshall (Bozeman Fish Cultural Station, letter, Feb. 10, 1903) commented on how successful the introductions had been. In fact, the Bozeman Station in 1905 received 40,000 rainbow trout eggs from this source. The species has continued to do well in Elk Springs Creek but elsewhere in the drainage

is limited.

The date of the introduction of brook trout into the Centennial Valley is unknown. No mention is made of planting it in this area during the early years of the Bozeman Station when brook trout was planted throughout the state. Montana State put 35,000 brook trout in the Red Rock drainage in 1913 (Mont. Game and Fish Comm., 1914). This may have been one of the first introductions for local ranchers also mention this date as the approximate time when brook trout first appeared. The species has done well. Both brook trout and grayling were abundant for approximately 20 years before grayling began to decline. This again follows the 20-year cycle of the species in other streams where competition was important.

Local distribution of rainbow trout probably lessens its role as a grayling competitor. The brook trout, on the other hand, has spread throughout the valley, but it seems to have some separation from the grayling as the result of different habitat preference. The brook trout is mainly a permanent resident of the upper reaches of tributary streams, whereas grayling inhabits the lake and makes short spawning runs into the lower stream reaches.

Nelson (1954) found that grayling moved only a short distance up Red Rock Creek to spawn. It shows an inverse relationship to brook trout both in time and in distance upstream (Table 21). The question then arises, is this separation a result of competition, habitat preference, or both.

Section 1 is nearest the lake; the stream gradient is approximately 10 feet per mile; erosion is common; and the bottom is composed of fine gravel, silt, and sand. Section 2 has a gradient of 15 feet

TABLE 21.—Number of grayling and brook trout taken in three 600-foot sections of Red Rock Creek during the summer of 1952. Modified from Nelson (1954).

Date	Section 1		Section 2		Section 3	
	Grayling	Brook trout	Grayling	Brook trout	Grayling	Brook trout
June 28-July 1	9	1	7	10	1	50
Aug. 12-14	5	4	0	38	3	102
Sept. 12-14	0	1	1	11	0	56

per mile, and bottom materials are coarse and fine gravel. Section 3 is further upstream; the gradient is approximately 25 feet per mile; and the bottom materials are gravel and rubble. The grayling, then, is most abundant in sections 1 and 2, but the brook trout is more common in section 3. It is well established that brook trout do well in turbulent mountain streams but that grayling prefers a stream with a lower gradient and a non-rubble bottom. Since brook trout is relatively non-migratory in this area, beaver dams would not interfere with its life cycle as they do grayling.

Nelson (1954) found many more grayling than brook trout in Upper Red Rock Lake. The grayling, but not brook trout, spends much time in the lake. The few brook trout captured were taken near the mouth of Red Rock Creek. Therefore the main overlap in habitat is for a short period at the time the grayling spawn in the central section of the stream. However, since the concentration of grayling while in the stream is below this point and the concentration of brook trout is above, streams may not be an area of critical competition.

CHANGES IN LAND USE AND AQUATIC HABITAT

Man as a dominant organism upon the earth has a history of using more and more earthly resources in order to meet his rapidly rising needs. In many regions fresh water is one of the most critical resources. However, often rivers and streams are greatly changed not only by use of water itself but also by land use on the watershed (Eschmeyer, 1955). Water courses form long, sinuous ecosystems that expose much flank area to possible influence from land-use activities. It is this boundary phenomenon that makes aquatic habitats so easily influenced by land use.

Logging and agriculture, along with their many ramifications, are the two land-use practices most influential upon grayling habitat. Logging prevailed in the Michigan grayling region almost to the exclusion of agriculture, whereas the opposite was true in Montana.

Land cultivation or grazing was limited and widely scattered in central Michigan during the period of grayling decline. Its possible influence is so slight that it will not be considered except for the Otter River.

Agriculture on Montana Watersheds

In Montana, where decline of the grayling occurred later than in Michigan and where grayling habitat was in regions of the best local farm land, agriculture was extremely important. Irrigation was probably

the most potent phase of agriculture, but land and stream-side clearing and grazing were also important. Since it is difficult to separate the effects of various aspects of agriculture, it is necessary to discuss several individual Montana watersheds and analyze the salient features of each.

Sun River Watershed

Nearly all bottom land in the lower Sun River Valley, Cascade County, Montana, is irrigated; uplands and slopes are pastured. The early practice was to water crops in late June and early July and to irrigate hay fields in late August (Wilson, 1893). Private irrigation started in 1868. Almost every homesteader built a dam to divert water from the stream bed. Before 1900 nearly all small tributaries were used for irrigation because they could be dammed easily and diverted through ditches to the low-lying valley floor. At this time stream flows were good and relatively stable. According to early settlers, it was difficult to find a shallow place to ford the Sun River. Now, during late summer, the stream may dry to disconnected pools.

The Fort Shaw Irrigation Diversion made water available for 252 farm units in 1910 (Bureau of Reclamation, 1948). By 1912 all except 36 farms were occupied. Willow Creek Reservoir, completed in 1911, blocked one main tributary of the Sun River. Construction of Gibson and Diversion dams, along with a reservoir-canal complex, began in 1913, making water available in 1920 for the 50,000-acre Greensfield Division. As water was removed from the river by both private and public projects, temperature of low, summer-water flows must have become higher than formerly, and the silt load must have increased

from returning irrigation water and erosion. As early as 1905, the ordinary summer flow of the Sun River was nearly all utilized (Reclamation Service, 1907). Subsequent irrigation water came from the storage of flood flows.

The grayling, mountain whitefish, and cutthroat trout were abundant in the Sun River until the early 1900's. Mr. Ford (pers. interview), who has lived along the river since 1883, reported that grayling was seen in large numbers in clear holes until about 1908. By about 1913 the grayling was nearly gone. The rainbow trout was planted first in 1913 (Mont. Game and Fish Comm., 1914), and local residents reported the earliest catches of it by 1915. The brook trout was also introduced about this time but has never done well in this area. Since the exotics did not become well established until after decline of the grayling, habitat changes must have been the major cause of decline.

It seems doubtful that high water temperatures alone could have been the determinant of grayling decline in the middle and lower reaches of the Sun River. This fish was reported to be concentrated in the upper reaches and tributaries during late summer, although some were caught in the summer months from cold spring holes all along the river. If this upstream movement during the summer were necessary, dams that stopped migrations would keep fish from ancestral spawning grounds and restrict them to a section of the river that had higher water temperatures. The first small private dams for irrigation were simple rock barriers located on sites most favorable to divert water from the stream bed. These barriers usually washed out each year during spring runoff. As less favorable sites were used and better construction

materials became available, more sturdy and higher structures were built. Federal participation in irrigation development from 1906 to 1920 accelerated complete or nearly complete blockage of fish movement. Upstream movement by grayling in the Sun River may have been an adaptation to avoid poor water conditions similar to the adaptation of northern grayling that move into clearwater tributaries during the summer.

The grayling diminished in the Sun River about the same time that large areas of land were opened to cultivation by development of water diversion and storage structures. Whether a temperature threshold, a blocked spawning migration, or the accumulated loss of tributary habitat was the major factor is not clear. Probably all were important. Competition with trouts did not seem to be involved.

Sheep Creek Watershed

Sheep Creek, a tributary of Smith River in Meagher and Cascade counties, Montana, is an example of optimum grayling habitat lying in optimum local agricultural land. The central portion of the watershed widens abruptly into a small mountain valley approximately 5-miles long and 1-mile wide. Sheep Creek meanders through this low-gradient section between willow-lined stream banks. Numerous small tributaries converge toward the main stream in the valley. Both below and above this valley topography steepens.

✓ Head (1874), Ludlow (1876), and Prisson (1898) found grayling, mountain whitefish, and cutthroat trout very common in Sheep Creek. Mr. Coburn (pers. interview), who lived at the mouth of Sheep Creek on Smith River from 1898 to 1913, said that these same fishes, plus suckers, were abundant in that area. Around 1900-1910 Mr. Ford

frequently fished the central section of Sheep Creek and caught many of the grayling. By 1915 a marked decline was obvious.

Five thousand each of brook and rainbow trouts were planted in Meagher County in 1898 (Bozeman Fish Cultural Station stocking records). Although the exact stream or streams involved are unknown, at least some of them could have been in the Smith River drainage. However, early settlers say that exotic trouts were not abundant until 1920. In 1915 a strange silvery "trout" (probably one of the introduced species) caught in Smith River caused considerable excitement because no one knew what kind of fish it was. The most abrupt decline of grayling took place before exotics were plentiful.

The only cultivation in the Sheep Creek drainage is in the lowlands of the valley where water rights were first taken in 1875, and all easily usable water had been commandeered before 1900 (Mont. State Eng. Office, 1950). Small springs and tributaries in the valley were diverted into ditches. The main stream was completely dammed in several places causing the channel to be dry in some sections until seepage re-entered the channel. Prisson (1898) mentioned that Sheep Creek runs through a section of mountain meadows where the slowly flowing water provides the best grayling fishing. This rich alluvial bottom land was the first and only area in the Sheep Creek drainage to be cultivated. It is the same area that has the necessary topographic features for grayling habitat.

Gallatin Valley

The Gallatin Valley, Gallatin County, Montana, including both the lower Gallatin River and the East Gallatin River with their tribu-

taries, was probably at one time excellent grayling habitat.

The grayling was reported in the Gallatin River by Cope, 1872; Curtis, 1884; Evermann, 1893; Harris, 1887; Henshall, 1902; Jordan, 1891; Jordan and Evermann, 1902; and Milner, 1873. Nearly all the above authors found grayling coexisting with cutthroat trout and mountain whitefish. Interviews with seven early settlers during the summer of 1961 provided additional information for the period from 1900 to 1920. The grayling was abundant up to approximately the mid-1890's. Harris (1887) wrote of excellent fishing for this fish near the mouth of the Gallatin River. Evermann (1893), a few years later in 1891 while searching for a suitable fish hatchery site on Bridger Creek, noticed that Bozeman Creek abounded with the species. Apparently these observations were made near the end of grayling abundance, for on June 30, 1899, Dr. Henshall wrote in the appendix to his annual report: "The native fish of Bridger Creek are cutthroat trout, whitefish and an occasional [*italics mine*] grayling." Jordan and Evermann (1902) said that there were few grayling left in the Gallatin River. Early settlers of the Gallatin Valley agree that by approximately 1900 grayling was almost gone from the lower river.

A fish cultural station of the U.S. Commission of Fish and Fisheries was constructed in 1896 at the entrance to Bridger Canyon four miles east of Bozeman. Under the capable direction of Dr. James A. Henshall, who arrived early in 1897, this hatchery carried out the first introductions of brook and rainbow trouts into the Gallatin Valley. From hatchery stocking records and letters, the following fry planting data were assembled:

- 1897 Brook trout and rainbow trout escaped from the hatchery into Bridger Creek
- 1897 Rainbow trout were accidentally stocked in Bozeman Creek when buggy wheel hit a large rock and a can of 500 fry jolted into the creek
- 1897 Rainbow trout, Mystic Lake—25,000
- 1897 Rainbow trout, Willow Creek near Poney—10,000
- 1898 Brook trout, tributary of Rock Creek—5,000
- 1899 Brook trout, near Bozeman
- 1899 Brown trout, pond near Bozeman
- 1900 Brook trout, near Bozeman
- 1900 Rainbow trout, Bridger Creek
- 1901 Brook trout, near Bozeman
- 1901 Rainbow trout, Bridger Creek

The foregoing introductions of brook and rainbow trouts took place during the latter part of the grayling decline (Figure 13). The decline was abrupt, which, as discussed in the preceding chapter, is not typical of a grayling population when subject to competition. As early as 1911 (Field and Stream, Mar., 1911, p. 1095) the Gallatin River was being advertised as an excellent stream for brook, brown, and rainbow trout fishing. The fact that introductions of these trouts were not made until 1897 and then only in the headwater tributaries of the East Gallatin River (Figure 14) raises questions as to how influential they were in grayling decline.

There are no records of exotic trouts being planted in the West Gallatin River before 1902. Fish from a private hatchery or from the East Gallatin River may have been transported to the main river before official stocking took place. (William Dilts of Orando,

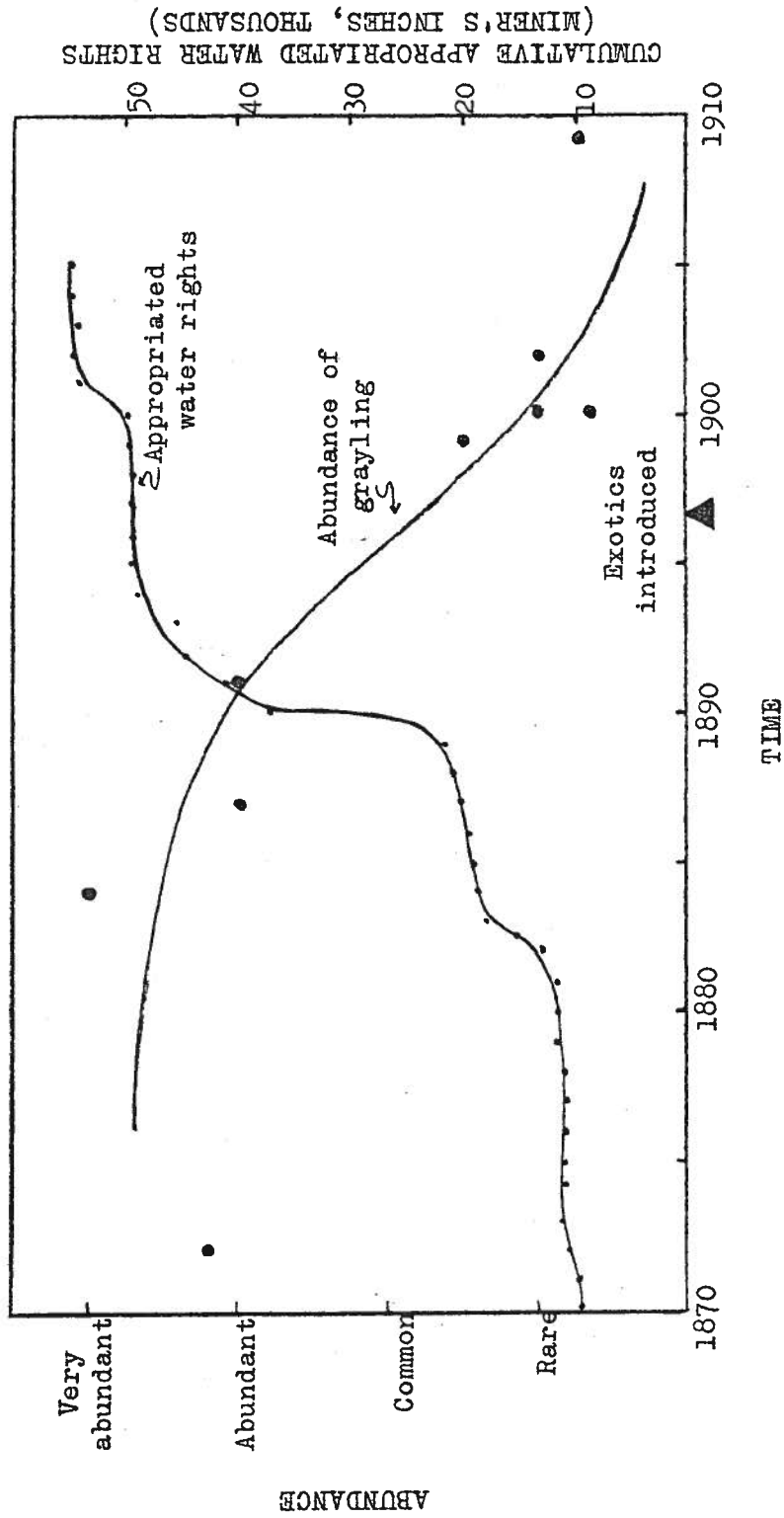


Figure 13.—The relationship of cumulative appropriated water rights and grayling decline in Gallatin Valley, Gallatin County, Montana.

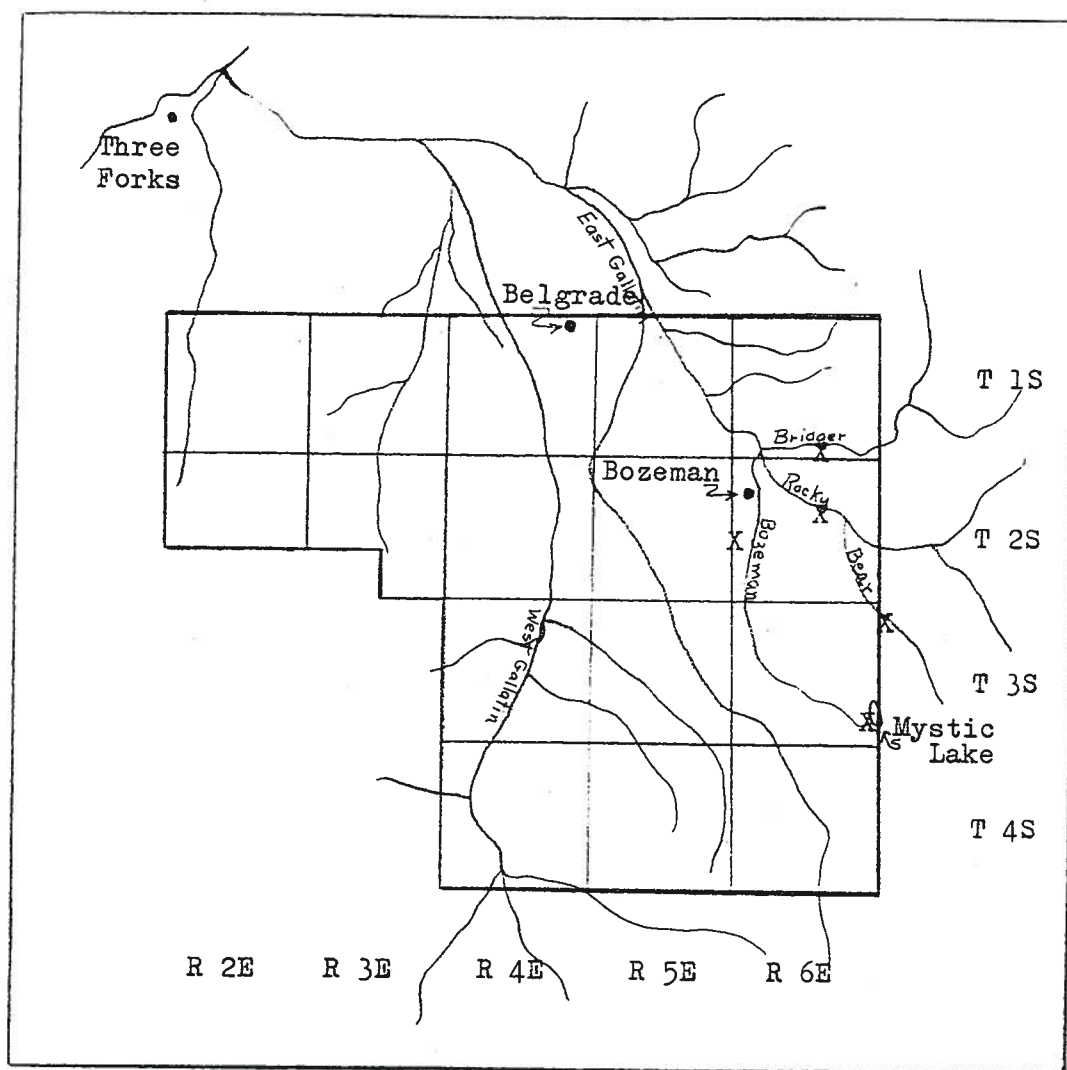


Figure 14.--Map of East Gallatin River and lower West Gallatin River drainages, Gallatin County, Montana. The approximate location of the first introductions of exotic trouts are marked by an X.

Montana, had a hatchery in 1897 from which trout, species unknown, could be purchased.) These early introductions did well, for in a letter dated July 7, 1899, Henshall said that brook and rainbow trouts, which had escaped two years before in Bridger Creek, were up to 12 inches in length. And in a letter dated November 9 of the same year, brook trout liberated in Bear Creek and Bear Gulch Creek in 1897 were up to 12 inches by that summer. (No mention was made in the stocking

records of this plant. A Bear Creek tributary to Rock Creek is the probable location.) The rainbow trout of the same age in Mystic Lake was 10 inches, and in Bozeman Creek, up to 14 inches (Henshall, letter, Aug. 13, 1899). The rainbow trout did much better in Bridger Creek than brook trout (Henshall, letter, Mar. 20, 1900).

It was at the Bozeman Fish Cultural Station that grayling was first propagated in numbers. Beginning in 1898 eggs were taken from mature fish in Elk Springs Creek, and then in 1913, from Meadow Creek on the Madison River. Many of the early plantings up to 1907 were in the Gallatin Valley; after this, emphasis was on tributaries of Upper Red Rock Lake and on the Madison River drainage. There are few indications of success of these early attempts at artificial propagation.

A complex system of water diversion has greatly altered the natural drainage pattern of the lower river. In 1952, 107,261 acres were irrigated with about two-thirds of the water coming from the main Gallatin River (Figure 15). Hydrographs taken in late summer show a decrease in flow downstream (Hackett et al., 1960; see graph, p. 89). Some sections of the lower river are completely without water for short periods during August and September (Dunkel, 1955). In addition to the irrigated lands, approximately 150,000 acres of the watershed are dry farmed each year.

The first irrigation ditches were dug in 1864. A sharp increase in irrigated lands occurred in 1866 as gold miners flocked to the region. Before the turn of the century nearly all available water had been appropriated. In fact, on many tributaries a water right dated after 1880 is of little value since it receives only flood waters. First lands to be cultivated were those that lay favorably along the

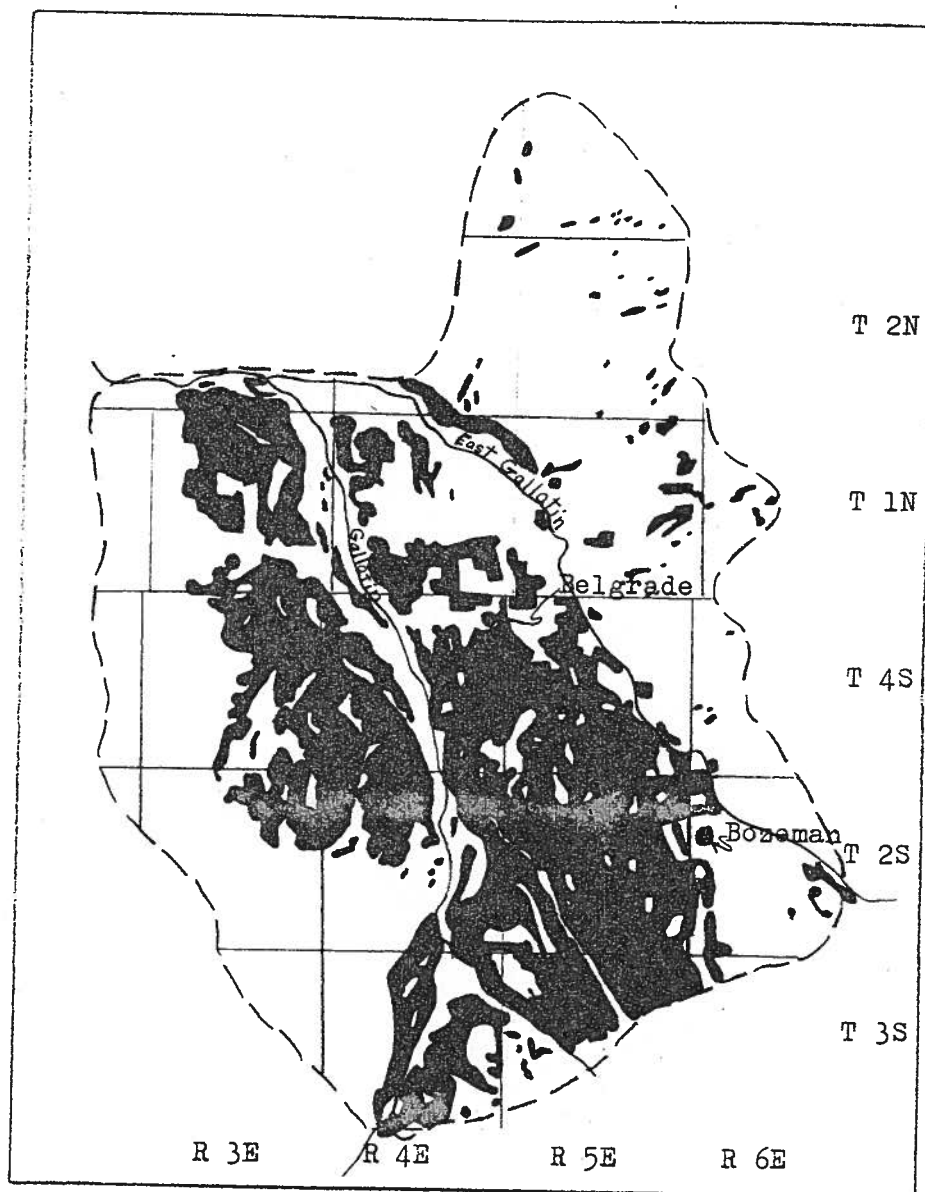


Figure 15. Map of Gallatin Valley, Gallatin County, Montana, showing the extent of irrigated lands in 1952. From Hackett et al. (1960, p. 36). Explanation: shaded areas are irrigated lands; dashed line shows valley border.

rivers and tributaries where small creeks and the main river could be developed easiest for irrigation. One of the larger diversions was completed in 1891: a 14-foot-wide canal from near the canyon mouth along the west side of the valley. In 1889-1891 a drought damaged many crops and caused the enlargement of irrigation systems (Newell, 1893).

Between approximately 1890 and 1900 the grayling population of the Gallatin Valley took a sharp drop and has never shown indications of recovering. Water removal from the streams began in 1865. After an initial rise, use was fairly constant until around 1882 when an increase began that rose abruptly in the late 1880's, culminated during the drought of 1890, then leveled off again after 1905. As an index of change in water use, the dates and amounts of water appropriations of the irrigation organizations listed in Water Resources Survey of Gallatin County (Mont. State Eng. Office, 1953) were tabulated as to total water appropriated for each year from 1865 to 1905 (Table 22). This is not a complete account of all water rights of the Gallatin Basin, but it provides an index of use increase. Figure 13 shows increase in use of water and, as far as data permit, decline of the grayling. The two lines have an inverse relationship. The requirements of grayling were once met in the Gallatin Valley below the canyon mouth. This was the same area in which irrigation became extensive, land was cleared, stream channels were changed, and small tributaries were diverted. Other fishes with less stringent ecological requirements than grayling could either survive under the modified conditions (as did the mountain whitefish) or else persist in the headwaters (as did the cutthroat trout) upstream from the agriculture zone.

TABLE 22.--Partial water appropriations from the Gallatin River drainage, Montana. Adapted from Water Resources Survey of Gallatin County, Montana State Engineer's Office, 1953. Amounts in miner's inches. (cfs = 40 miner's inches).

Year	Total	Accumulative total	Year	Total	Accumulative total
1864	200	200	1885	60	18,227
1865	1465	1665	1886	1600	19,827
1866	4283	5948	1887	1049	20,876
1867	255	6203	1888	1050	21,926
1868	1053	7256	1889	1785	23,711
1869	200	7456	1890	13,342	37,053
1870	2026	9482	1891	6601	43,654
1871	200	9682	1892	1820	45,474
1872	1125	10,807	1893	1147	46,621
1873	250	11,057	1894	2340	48,961
1874	328	11,385	1895	40	49,001
1875	175	11,560	1896	158	49,159
1876	0	11,560	1897	43	49,202
1877	100	11,660	1898	172	49,374
1878	125	11,785	1899	323	49,697
1879	75	11,860	1900	108	49,805
1880	100	11,960	1901	5000	54,805
1881	355	12,315	1902	79	54,884
1882	2074	14,389	1903	0	54,884
1883	3199	17,588	1904	373	55,257
1884	579	18,167	1905	51	55,308

The grayling remained longer in the lower Gallatin Canyon than in the valley area (Table 23). As mentioned previously, land and water

TABLE 23.--Comparison of grayling decline in the Gallatin Valley and in the Gallatin Canyon near Gateway, Montana. (Authorities without dates are from personal interviews in 1961)

Lower valley			Lower canyon		
Date	Observation	Authority	Date	Observation	Authority
1887	Abundant	Harris, 1887	1908-9	Abundant	Top
1891	Abundant	Evermann, 1893	1910	Occasional	Parker
1899	Occasional	Henshall, 1899	1914	Some	Allen
1900	Rare	Lane	1922	Few	Davis
1902	Very few	Jordan and Evermann, 1902			
1910	Occasional	Parker			
1913	None	Davis			

use within the canyon has been and is limited, so habitat probably changed slowly. A limited area of suitable habitat enabled grayling to survive longer than in the intensely cultivated lower valley.

Madison River

Although the Madison and Gallatin are adjoining rivers, grayling decline followed a different pattern. In the Gallatin River decline was between 1890 and 1900; in the Madison River, Madison County, it was between 1915 and 1935. The decline was abrupt in the former, gradual in the latter.

Land and water use has been less severe in the Madison River drainage than in that of the Gallatin River. Irrigation above Meadow Lake in the Madison Valley is limited to scattered locations but

becomes extensive in the Ennis area. The following data from Montana State Engineer's Office (1953 and 1954) illustrate some differences:

	<u>Madison River</u>	<u>Gallatin River</u>
Average flow	1,615 cfs	933 cfs
Maximum flow	7,750 cfs	7,870 cfs
Minimum flow	409 cfs	130 cfs
Drainage basin	2,485 sq. mi.	1,900 sq. mi.
Irrigated lands	7,984 acres	111,345 acres

The Madison is a larger river with a more uniform flow, partially because of two mainstream dams, and it has much less irrigated land than the Gallatin. Thus, habitat change was not as severe. Although irrigation is limited, it still may have been important to grayling by occurring on critical low-to-medium-gradient deltas and alluvial plains. Some changes did take place, for Thompson (1925) noted the changing water conditions and encouraged the stocking of brown trout since it was believed to be suited to the poorer waters. Populations of grayling remained high for nearly 20 years after cultivation became widespread. Under extensive habitat changes as occurred on the Gallatin River, a sudden population drop is expected, not a slow decline. The possibility must be considered that hatchery plantings of grayling supplemented the natural population in the Madison River.

What may happen under greater water use in the Madison Valley is suggested by the seemingly sudden decline in grayling just prior to 1900. Before the two reservoirs were formed, the large arable area near Ennis was deficient of water (Newell, 1893). The drought of 1890 to 1893 severely strained available water supplies. After

construction of Ennis Dam and easing of the drought, grayling increased (Figure 5). The Ennis impoundment became suitable habitat for grayling to spend the non-spawning part of the year. The lake furthermore stabilized water flows in the area and reduced demand on the tributaries for water.

In the Madison River both at Ennis and in Yellowstone National Park, the grayling and the introduced trouts were abundant at the same time. This did not happen in the Gallatin River drainage. There grayling was first abundant and subsequently it was replaced by introduced species. The Madison situation suggests competition, whereas the Gallatin, a habitat change that favored the new species.

In contrast to the Gallatin Valley, where accidental plants of trouts thrived and rapidly became dominant, the few plantings in the Madison River drainage did not seem to flourish. This suggests that the small introductions could not successfully compete with established populations. It took the well-established exotic trout populations of the upper Madison River to infiltrate slowly the natural population. This would be the more common occurrence unless, as in the Gallatin Valley, a habitat change favored the new species.

Centennial Valley

To appreciate habitat changes in the Centennial Valley, Beaverhead County, caused by man and by geologic aging, a more complete description of the watershed and a brief history of land use are necessary.

The Centennial Valley, approximately 50 miles long and 8 miles wide, is located just north of the continental divide in the south-

western corner of Montana. The southern slopes and valley floor are open meadows and sagebrush flats, whereas northern slopes are forested with spruce and fir. Water courses are commonly bordered by willows. This basin is the headwaters of the Beaverhead Fork of the Jefferson River.

Two lakes, Lower Red Rock Lake and Upper Red Rock Lake, lie in shallow depressions on the fairly level floor of the valley. Lower Red Rock Lake has approximately 1,126 surface acres and a maximum depth of 3 feet; Upper Red Rock Lake has 2,206 surface acres and a maximum depth of 6 feet, although much of the lake is less than 4 feet. A smaller lake, Swan Lake, with 323 surface acres, is connected to the upper lake on the north. Swan Lake has a water depth of 6 to 10 inches; high water temperatures are the rule from middle to late summer. Elk Springs Creek flows through Swan Lake and into Upper Red Rock Lake. All of the lakes are so densely vegetated that an airboat is required to travel on them.

Streams on the valley floor meander and are of medium gradient. Red Rock Creek, the principal inlet of Upper Red Rock Lake, flows westerly through both lakes and down the valley for approximately 12 miles below the lower lake into Lima Reservoir. Stream channels have been altered by diversion for irrigation and by beaver dams. Some smaller streams are diverted as they reach the valley to flow along small ridges, thus, making diversion for irrigation easier. This practice discourages the formation of well-defined stream channels. Stream bed materials usually consist of coarse-to-fine gravel in the upper valley and sand and silt near the lakes and in the lower valley.

Upper Red Rock Lake was found by Nelson (1954) to be homothermous with a maximum temperature of 76° F. during the summer of 1952. Red

Rock Creek reached a maximum of 65° F. during the same period. Elk Springs and Culvers Springs, tributaries of Elk Springs Creek, have nearly constant temperatures of 58° F. and 41° F., respectively (Banko, 1960).

History. Prior to the arrival of the first settlers in 1876 to raise cattle, the Centennial Valley had long been used by the Banncock Indians as a hunting grounds. By 1889 several ranches were scattered throughout the valley utilizing the abundant grass (Brower, 1897). At this time, according to Brower, the lakes were waterfowl hunting grounds, and water was used extensively for irrigation. Land-use conditions were fairly stable for a period as nearly all the land was owned by a few early settlers and kept within the family. Abuse through overgrazing was much less than in many other areas of Montana during this time. Even as late as 1953 the Centennial Valley had changed less than other areas of the Beaverhead River drainage (Nelson, 1954).

Red Rock Lake Migratory Waterfowl Refuge was formed in 1935 to benefit the trumpeter swan. The refuge is 40,000 acres in area and includes the three lakes, surrounding marsh, and land. Irrigation and grazing continues on the refuge. In fact, Graham (1959, p. 4) wrote that "cattle as well as swan apparently have priority over grayling."

In recent years habitat deterioration in the valley has become worse. Overgrazing is pronounced and water diversion to the extent of nearly drying up the streams occurs. Much of the abuse is in the upper valley where grayling persists.

Early settlers agree that the lakes and streams have changed. There is less willow along stream banks; Red Rock Creek has less flow

and fewer holes than formerly; water fluctuations are greater.

Water diversion into irrigation canals carries many fry into fields. Nelson (1954) found an average of 0.5 to 2.5 grayling fry per cubic foot of water in irrigation ditches in late June and early July. These fry are quite helpless in water currents.

Changes in water depths. In 1896 Brower (1897) made a few soundings in Lower and Upper Red Rock Lakes. Depths recorded in the lower lake were 2, 3, 4, and 6 feet; in the upper lake, 10, 15, 20, and 25 feet. This is considerably deeper than the 3- and 6-foot maximum depths respectively reported by Nelson in 1954. It is nearly impossible for the basins to have filled to this extent, but it must be recognized that the lakes are rapidly becoming some shallower. About 1900 the Wetmores operated a hunting lodge on the south shore of Upper Red Rock Lake and used a paddle wheel boat to carry sportsmen out on the lake. This is a sharp contrast to 1958 when Montana State fishery personnel could not even paddle a rubber life raft through the aquatic plant beds to cross the lake.

Shallow lakes in regions of low precipitation, as those in the Centennial Valley, are sensitive to fluctuations in precipitation. In 1890 sections of Red Rock River were nearly dry in the course of the summer (Newell, 1893). During the severe drought of 1930 to 1936, the Red Rock Lakes were lowered considerably. In 1930 Lower Red Rock Lake was almost one-half its usual size--ranchers were mowing hay on what had once been lake bottom and the remaining water was stagnant (James, 1930)--so a small dam was constructed at the outlet to raise the water level. Even then for a number of years water covered only a fraction of the original area. At times between 1933 and 1937 there

was no flow over the dam (U.S. Geol. Surv., 1959).

In 1895 an attempt was made to dam Red Rock River at the lower end of the Centennial Valley. A summer flood washed out the dam that was to store water for irrigation (Brower, 1897). It was replaced by Lima Dam that formed a reservoir near this site in 1902; but it was washed out again in May, 1933. Repair was completed the next year. Not enough water has been available in recent years to fill the reservoir.

No long-term stream flow records have been taken above Lima Dam. The data from below the dam are typical of other streams in the region and show the effect of the 1930 drought on stream flow in Centennial Valley (Table 24).

TABLE 24.—Regulated flow of Red Rock River below Lima Reservoir, Beaverhead County, Montana. Note reduced discharge during drought years of 1931 to 1937 (U.S. Geol. Surv., 1959).

Year	Flow (cfs)	Year	Flow (cfs)	Year	Flow (cfs)
1910	—	1925	—	1940	106
1911	—	1926	149	1941	64.8
1912	176	1927	170	1942	95.1
1913	270	1928	134	1943	141
1914	232	1929	114	1944	133
1915	228	1930	116	1945	129
1916	206	1931	69.4	1946	164
1917	240	1932	86.2	1947	188
1918	—	1933	91.9	1948	141
1919	—	1934	—	1949	145
1920	—	1935	59.5	1950	149
1921	—	1936	—		
1922	—	1937	60.6		
1923	—	1938	105		
1924	—	1939	—		

Organic matter typically builds up quickly in shallow lakes when rooted aquatic plants grow over the entire bottom. Added to the vegetative deposition in the Red Rock Lakes has been silt from the inlet streams, especially from meandering Red Rock Creek. Some bends on the ten-foot-high creek banks are eroded back several feet each year. Refuge personnel straightened the channel in 1960 to help reduce erosion and subsequent filling of the lake.

Banko (1960, p. 72) stated that "the very fertile bottom of Upper Red Rock Lake supports an almost unbelievably abundant and luxuriant growth of aquatic plants" and listed the following species and the percentage of lake area covered by each:

Upper Red Rock Lake

<u>Species</u>	<u>Percentage</u>
<u>Elodea canadensis</u> Michx.	41
<u>Chara</u> spp. L.	22
Bare	12
<u>Potamogeton foliosus</u> Raf.	5
<u>P. pectinatus</u> L.	4
Miscellaneous	16

Lower Red Rock Lake

<u>Species</u>	<u>Percentage</u>
<u>Elodea canadensis</u> Michx.	39
Bare	19
Algae	12
<u>Potamogeton richardsoni</u> (Benn.) Rybd.	9
<u>Sagittaria latifolia</u> Willd.	5
<u>P. pectinatus</u> L.	2
Miscellaneous	14

The bottom of the Red Rock Lakes is a mucky matter composed of decaying vegetation, other organic material, and mineral soil. Decomposition is slow and the accumulation of organic matter on the bottom is

greater than the annual deposition from life in the lake would indicate (Banko, 1960).

Results of changes. Through the combination of geologic erosion, human-accelerated erosion, and water-level response to fluctuation in precipitation, the habitat afforded by Upper Red Rock Lake is changing rapidly. The lake is now marginal for grayling, brook trout, and cutthroat trout, and probably only through the many cool, well-aerated springs and inlets are these species now able to survive in it.

Lewis and Clark reported catching what were later thought to have been cutthroat trout, mountain whitefish, suckers, and grayling in the upper Beaverhead River above Dillon, Montana (Coues, 1893). Evermann (1893) found grayling, mountain whitefish, suckers, dace, sculpins, and one specimen of burbot at collecting stations near Dillon and near the village of Red Rock. The burbot was reported by local settlers to Evermann as being common in Red Rock Lake. Lewis and Clark in 1803 found trout abundant and grayling apparently scarce, whereas Evermann in 1891 found grayling abundant but no trout in the same area at approximately the same time of the year.

Although there are no early records of non-game fishes in the Centennial Valley, it would appear that since all species common to the upper Missouri River drainage were found in the upper Beaverhead River they would also be in the Centennial Valley. In contrast to this is the almost unanimous opinion of early settlers in the Centennial Valley that no suckers were present in the Red Rock Lakes until after Lima Dam washed out in 1933. The common belief is that a concentration of suckers below the dam then moved into the lakes. It is untenable to accept the premise that suckers had not previously

found their way up the easily accessible water course from the upper Beaverhead River. But undoubtedly suckers were not as abundant in the early 1900's as after 1940. The chronology suggests that habitat change may have been a factor. The low waters during the drought plus the gradual shallowing of the lakes changed the waters from being more suitable for grayling to being more suitable for suckers. Suckers, hardier fishes, thrived in the shallow waters, muddy, weedy bottoms, higher temperatures, and lower dissolved oxygen content.

Local residents have made suckers the scapegoat of the decline of grayling. From the unanimity of opinion, it is apparent that this topic is discussed often. New residents tell almost word for word the same course of events as old residents.

During the extremely low waters of the mid-1930's, local ranchers noticed many individuals of the grayling to be stranded and dying by the hundreds in Red Rock River below the lower lake and in the lakes themselves; only those spring-fed streams flowing into the upper lake had enough flow to sustain adequately the fish. During the dry years irrigation water was in greater demand; individual dams were made higher and tighter, further reducing the already limited flow.

Elk Springs Creek no longer supports grayling but mainly rainbow trout and, sparingly, brook trout. This stream has changed little in historic times, aside from the two ponds in its headwaters. The question can be raised whether Swan Lake may be acting as a block between the stream and the main lake. Being so shallow, the water must get warm and the dissolved oxygen content low. This could stop either the upstream spawning migration or, more likely, the downstream return of adults and young later in the summer. Unsuccessful attempts

to restock Elk Springs Creek suggest that, since the creek is apparently adequate grayling habitat, inaccessibility of the lake may be interrupting the life cycle.

The Red Rock Lakes are the only natural lakes directly accessible to fishes in the basin of the upper Missouri River. Therefore, this is the only grayling population within the native range of the grayling in Montana to have this lake-inhabiting, spawning-migration life cycle. Populations in other streams probably followed a similar pattern except that it was between a larger river and a tributary for spawning or it was within the river from pool to riffle. Before intensive land use there were approximately 48 streams flowing into the Centennial Valley. In 1951 only parts of five streams remained accessible to migrating fishes (Nelson, 1954). Irrigation and beaver dams have been the major factors in this reduction. The loss of spawning area has unquestionably been serious. The dividing and subdividing of channels and reduction of already low flows have reduced the quantity of spawning area. The quality of spawning area has probably also suffered as land use with its attendant siltation has increased. For example, turbidity made spawning observations difficult in lower Red Rock Creek in 1952 (Nelson, 1954). The result of deterioration of stream habitat has been that grayling must spend more and more time in the lake.

Increase in use of lake environment has aggravated the effects of the changing lake habitat. Low dissolved oxygen content during the winter forces grayling into the few deeper or spring areas of the upper lake. There it must compete with the hardier suckers for limited space and oxygen. The suckers thrive in shallow, warmer waters during the summer and can withstand lower dissolved oxygen content during the

winter than grayling. With the several-foot-thick ice cover for six to seven months and decomposition of the abundant vegetation, dissolved oxygen must be at a premium during the winter. The change in species composition from trouts to suckers when silt and temperatures increase is not uncommon. On the Tobacco River, Michigan, a marginal trout stream, the change is abrupt where soil type and land use change (Spaulding et al., 1961).

The importance of the longnose sucker as a food competitor with trout and probably also grayling is not clear (Brown and Graham, 1954). In Alberta partial control of longnose suckers increased the populations of the mountain sucker, rainbow trout, and lake trout (Rawson and Elsey, 1950). Removal of rough fishes, including many suckers, from Russian River, California, increased trout reproduction (Pintler and Johnson, 1958). Sucker fry were found amongst weeds and in backwaters of Yellowstone Lake and tributaries (Brown and Graham, 1954); these are the same areas that fry of the grayling seek.

The grayling in the Red Rock Lakes is being subjected to the adverse conditions of its lake environment, of migration route obstructions, and of deteriorating stream conditions. The brook trout, on the other hand, remains a permanent resident in the upper reaches of streams where neither siltation nor water diversion are as severe; its reproduction is not delayed or stopped by obstructions; and winter-time dissolved oxygen is abundant.

The grayling has persisted within its native Montana range by utilizing Upper Red Rock Lake after stream conditions became untenable elsewhere. Now, as the result of geologic aging of the lake and increase siltation from land use, the upper lake is gradually becoming

only marginal grayling habitat but good sucker habitat.

Agriculture on the Otter River, Michigan

The grayling population of the Otter River, Michigan, was reported by Kroll in the late 1880's (East, 1930) to extend along a 6-mile section of North Branch Otter River immediately above Bear Creek (Figure 16). In this area the river meanders through limited bottom land of sandy, humus soil and this was the best section of the river for the grayling. Lowe (1926) in 1925 found grayling 2 miles further up the west branch of the Otter River than in 1923 but not up North Branch Otter River above "Hanchettes" Bridge. In 1926 grayling was 1 1/2 miles further up stream than in 1925. It seems that as land along the North Branch was cultivated and the river changed, the grayling moved down toward the forks and up the west branch into an area previously unoccupied by the species. Since 1914 water has been increasingly diverted from the North Branch Otter River for irrigation (Mich. Dept. Cons., 1935). In 1925 Lowe (according to Taylor, 1954) mentioned the radically changed conditions of the Otter River, the increased silt, the increased number of sand beds, fluctuations of flow, and deforested stream banks.

Barriers to Fish Movement

Migratory tendencies of grayling seem to vary according to the available habitat and existing conditions. The Michigan grayling was thought by many early observers to be sedentary, with no spawning migrations (Bebe, 1887; Bissel, 1890; Norris, 1883; Parker, 1888). Metcalf (1961) mentioned limited spawning runs in Hersey Creek, Osceola

County, and Parker (1888) related the account of many members of the species being taken during the spawning season at the base of a recently constructed dam across the same creek. So at least in Hersey Creek, there was a seasonal upstream movement. Elsewhere in North America, the grayling may or may not migrate to a spawning area. Henshall (1907) reported, but did not document, long spawning migrations of nearly a hundred miles. Limited movements out of lakes into tributaries are the usual occurrence in Montana (Brown, 1938b; Tryon, 1947) and in Canada (Miller, 1947; Rawson, 1947c). In the Gulkana River, Alaska, the species moved only short distances, often only from pool to riffle for spawning (Schumann, 1958). Both Ward (1951) and Wojcik (1955) found that the fish in Canada and Alaska, respectively, usually moved up tributaries to spawn. Some individuals, however, may remain in the same stream all year. It is possible that with suitable year-around habitat, as Horsethief Springs or some of the Michigan streams, grayling did not migrate. In other areas where anchor ice, silting, limited food or space, high late-summer temperatures, and other such environmental factors may have become critical, migration was the rule. Therefore in many rivers any obstruction to free fish movement would be detrimental to grayling. Such obstructions could be in the form of large hydroelectric or water-storage dams, beaver dams, or semi-permanent water-diversion dams. The possibility of a thermal block in Swan Lake, Montana, was mentioned previously.

Beaver dams

Beaver dams in the Centennial Valley, Montana, were thought by Nelson (1954) to be one of the limiting factors for grayling. In

Alaskan streams (Wojcik, 1955) beaver dams concentrate grayling until periodic high water at least partially washes out the barriers. In small streams high grayling populations and high beaver populations could scarcely be compatible, especially in typical grayling streams, which are spring fed and have little fluctuation that could wash out such dams. Beaver were observed by Lewis and Clark (Coues, 1893) as being extremely abundant throughout the upper Missouri River drainage. In the Beaverhead Valley hundreds of beaver were seen basking in the sun, and slapping of tails at night interfered with men's sleep. During the era of the Rocky Mountain fur trapper (1820 to 1850), beaver were heavily trapped. This trend continued across the United States until the last of the 19th century when beaver were gone from many areas and conservation agencies started transplantation and other protective measures. Ranchers in the Centennial Valley, Montana, reported few or no beaver around 1900. In the mid-1930's beaver started appearing in numbers and dams were built on the tributaries to Upper Red Rock Lake. At this same time the newly established National Wildlife Refuge prohibited trapping of beaver about this lake and elsewhere on the Refuge. In 1936, 1944, and again in 1946, beaver dams across Red Rock Creek either stopped spawning migration or else trapped many grayling in meadows as they attempted to find their way around the dams. Large streams, such as the Beaverhead River and lower sections of Red Rock River, are large enough that spring runoff washes out many beaver dams each year. But the tributaries in the upper valley often do not have enough flow but what the dams may remain in place. Assuming that beaver were abundant in the Centennial Valley before extensive trapping, i.e., as found by Lewis and Clark in

the Beaverhead Valley, how could grayling have utilized their present spawning areas? The available reports of great numbers of grayling coincide with the period of few beaver. Lewis and Clark apparently found no concentrations of grayling as were described later, for their keen observations and accurate notes would have surely recorded so striking a feature. Henshall (1907) has attributed to the grayling long spawning migrations from the Jefferson River to Elk Springs Creek. Could the grayling formerly have been restricted to larger rivers that could not be blocked by beaver dams? Could this be one of the reasons Lewis and Clark found so few grayling and why Evermann 90 years later in the same area found no trout and numerous grayling? Was the high grayling population observed in the Centennial Valley from 1870 to 1930 just a transitory population high during a man-caused low in the beaver population?

If indeed the grayling in Michigan was essentially non-migratory, it may have been influenced only little by the many beaver dams that must have been present before 1850. There are, however, no records of grayling abundance before 1850, so the population level is unknown. Migration did occur on Hersey Creek, and during the beaver era this stream must have had many beaver dams.

An illustration of possible fish access being blocked by beaver dams was found on the Brule River, a tributary of Lake Superior, in Wisconsin (O'Donnell, 1944). No mention of trouts in the Brule River was made by early explorers from 1680 to 1831. Accounts are written of gathering wild rice, hunting, and trapping, but not of fishing. Nearly all early journals expressed the difficulties of dragging boats over the many beaver dams. Michel Curot in 1803 and 1804 intensively

trapped the watershed. First mention of fishes was made in 1831 by Schoolcraft. In fact, he commented that the river was filled with thousands of trout. But he made no mention of beaver dams although he traversed the area by boat. Later, in 1906, the migratory nature of the brook trout in the Brule River was mentioned. Could the brook trout in Lake Superior have been unable to move up the Brule River and establish themselves until beaver trapping reduced the number of beaver dams?

On relatively level land, where optimum grayling habitat is found, beaver dams are generally considered undesirable. Waters are warmed, fish movement is restricted, and spawning gravels are silted. Records do not go back far enough to indicate the level of grayling populations before beaver were heavily trapped. Our chronological view does not cover a complete cycle of grayling-beaver relationship. From current knowledge it seems best to deduce that high beaver and high grayling populations would have an inverse relationship.

It also could be speculated that beaver dams may have slowed the spread of brook trout in streams tributary to the Great Lakes. The brook trout was common in Lake Superior streams but uncommon and restricted in Lake Michigan and Lake Huron streams of the Lower Peninsula. As was discussed previously, the brook trout probably did not appear on the Lower Peninsula until after 1800. By this time beaver trapping would have made the small tributaries in which brook trout do so well more accessible than formerly.

Large dams

In Montana, Hebgen Dam, Ennis Dam, and Lima Dam would have

stopped all upstream fish movement. Early settlers reported scooping up boxes of grayling at the base of Ennis Dam the year after it was completed. Apparently, Lima Dam also blocked grayling movement, for in 1911 a trip was taken to the dam to see if large numbers of fish were congregated below it as they had in previous years, but "practically none were seen" (Mont. State Fish Comm., 1912). Below a dam across Smith River many people gathered in 1899 to catch large numbers of grayling, mountain whitefish, and cutthroat trout that could not ascend the malfunctioning fish ladder (Anonymous, 1900).

A major effect of dams is that they have tended to drown the limited areas of grayling habitat. Hebgen Dam is a good example. One of the tributaries, Horsethief Springs, abounded with grayling (Evermann, 1893). The south fork of Madison River, which enters Hebgen Reservoir, also supported many grayling (Dwelly, 1892). Grayling Creek, which enters the reservoir from the north, was named after its plentiful inhabitants that covered the creek bottom (Anonymous, 1920). There were therefore at least sections of three important tributaries plus the main river that were destroyed as grayling habitat by a single dam.

Ennis Dam, Montana, was also constructed in an optimum grayling area. O'Dell, Jack, Meadow, and Cedar creeks all were reported to have large grayling populations and all are tributaries in the Ennis area. A good dam location for water storage requires a wide, low-gradient valley. These are the same topographic features that create grayling habitat.

The influence of reservoirs upon water temperatures of the Madison River are currently being investigated. Deep reservoirs, such as Hebgen, tend to lower downstream water temperatures, whereas shallow

ones, such as Ennis, tend to raise the water temperature (Heaton, 1961).

The lentic environment of reservoirs favors new species that may compete with the established community. The Utah chub in Hebgen Reservoir is a good example (Graham, 1961).

Logging

Between 1840 and 1900 approximately 161 billion board feet of pine and 50 billion board feet of cedar, hemlock, and hardwoods were cut from the forests of Michigan (Maybee, 1960). Central Michigan was logged primarily between 1875 and 1895. As the timbered area and time of logging coincided with grayling distribution and the time of decline, many observers suggested logging as one of the main agents of the decline (Bissell, 1890; Bower, 1916; Harris, 1904; Mershon, 1923). Railroads were just beginning to reach the interior of the Lower Peninsula of Michigan, so rivers served as an excellent transportation system. Later, when logging railroads were common, many terminated at rivers, and logs were floated the remainder of the way to the sawmills.

Time of logging

An inverse relationship is suggested in the annual board feet of logs floated down the Manistee and Au Sable Rivers in relation to the time of grayling decline (Figures 11 and 12). These log data do not include all logs removed from the respective watersheds. As early as 1873 when railroads reached the pine regions, they also transported logs to milling centers. Rail log transportation followed the same general chronology as river-carried logs. The Michigan Central Railroad

the result of overfishing; neither introduction of trouts nor habitat changes due to logging had taken place. According to Mr. Hansen of Grayling (pers. interview), extensive numbers of logs were never floated down the upper Au Sable River for they were cut by the local mill.

Quid (1877) found no grayling in the North Branch of the Au Sable River until below Dam 4, the farthest downstream logging dam. From there to the main stream grayling was plentiful. Grayling access to the upper river may have been blocked by the dam, or perhaps the artificially created slack water was not suitable environment.

Fire

Fires started by lightning or by aborigines were probably a common occurrence long before white man entered the pine forest of Michigan. Forest cutting encouraged the growth of underbrush and left dead limbs and tree tops on the ground that were more inflammable than the original forests. Railroads, land clearing, transients, and logging operations started many fires. In 1880, 267 major forest fires were reported in Michigan; in 1881, one million acres burned; in 1894, hardly a county did not have a disastrous fire (Mitchell and Sayre, 1931). In 1908, 2,369,000 acres burned in Michigan (Pierce, 1909). Early settlers in Cheboygan County described the period from 1880 to 1920 as one of constant fires (Kilburn, 1960).

The effect of fire upon streams would be similar to intense forest removal whether by logging or by fire. Since forest removal had little obvious effect, fires also probably had little serious effect upon streams. Normally, only a limited area of a watershed would be burned during any one year; restoration of vegetative ground-

on the Au Sable, Hallock (1875) on the Boyne, Hallock (1888) on the Little Manistee, G. H. H. (1887) on the Au Sable, Hubbard (1900) and Merston (1923) on the Au Sable and the Manistee, and Norman (1887) on the Boyne in 1875 to 1876.

Discussion

There is evidence from several rivers that grayling decline was caused by changes in aquatic environment: changes associated with both farming and logging. Many aspects of agriculture may infringe upon rivers, but logging, as practiced in Michigan, disturbed rivers mainly through log drives.

In mountainous regions farm lands occupied the areas where the best grayling habitat was found. If irrigation were necessary, as in the upper Missouri River basin, there was direct competition for water.

An example of the indirect effect of cultivation upon a stream can be drawn from the investigations of Boussu (1954) and Holton (1953) on Trout Creek, a tributary to East Gallatin River, Montana. Their studies are not directly related to grayling but they do describe the creek. From the location and characteristics of the stream, it is easy to postulate that Trout Creek was formerly a grayling stream.

The 5- to 15-foot-wide creek meanders across a flat valley floor. Throughout its course a 3- to 8-foot-deep stream channel has eroded in the valley alluvial deposits. Water velocity is less than 2 feet per second as smooth-water riffles comprise approximately 40 per cent of the area. Aquatic plants are abundant in the 5 to 9 inches of water. Bottom deposits are silt, sand, and organic matter. Average maximum

water temperature was 60° F. in 1951; maximum was 63° F. The stream remains ice free because of its springs origin. Under primeval conditions this was a cool, even-flowing, low-gradient, sandy, ice-free stream in which grayling would be expected to thrive. It now supports a limited population of brook and rainbow trouts.

Currently, nearly all the watershed is cultivated or pastured. The stability of the easily eroded stream banks has been upset by clearing, trampling, and flooding. On February 9 and March 26, 1951, floods caused severe eroding of the stream banks and scouring of the stream bottom.

The loss of small tributaries like Trout Creek was critical for the Montana grayling. Heaton (1960) concluded that loss of tributary habitat because of irrigation was limiting fish production in the Big Hole River drainage, Big Hole County, Montana. The rapid decline of grayling in the Gallatin Valley is an example of how vulnerable grayling were with this link absent. Sheep Creek, Montana, is a typical example of intense tributary use (Figure 17).

Droughts cause a greater demand upon an already abnormally low flow. The drought of 1890 to 1893 probably was the threshold for grayling in the Gallatin Valley; in the Centennial Valley the drought of the 1930's seems to be the turning point. Unusual climatic occurrences tend to aggravate existing critical relationships, e.g., suitable spawning and nursery area in the Gallatin Valley and competition with suckers in the Centennial Valley.

In Michigan because of the nature of the topography and soils, floating logs down the rivers seems to have played the major role in habitat deterioration. Forest removal and fire were of limited

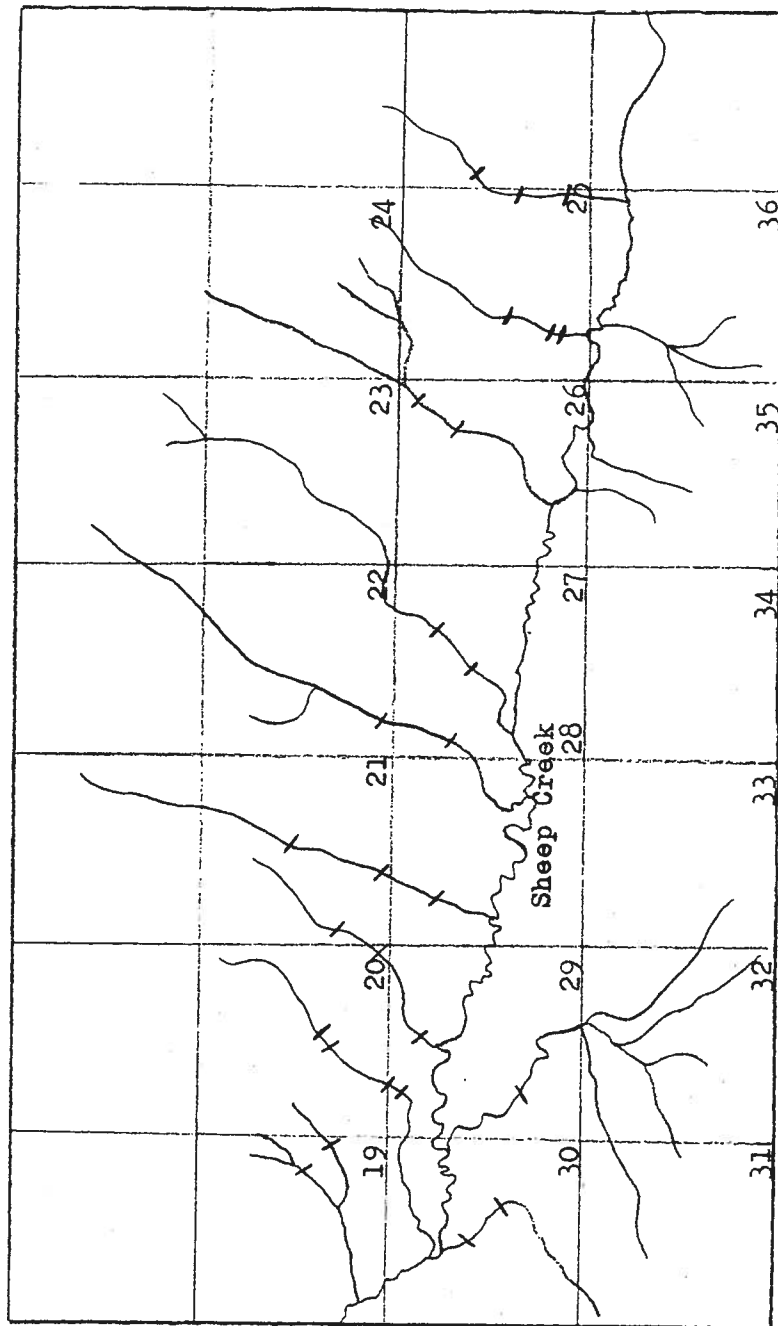


Figure 17.--Sheep Creek, T 12N, R 7E, and R 8E, Meagher County, Montana. This is the same stream section that at one time supported a high grayling population. Note the many irrigation diversion dams across tributary streams. From Mont. State Eng. Office, 1950.

importance. Disrupting the stream-bed stability caused heavy egg and fry mortality. This was probably the same life history stage that was most affected in many Montana streams by the drying up and changes in small tributary streams.

The grayling did well in Michigan because of the same environmental features that made the stream beds easily disturbed by log driving: uniform flow and sandy bottom. The stream bed was not stabilized sufficiently to withstand periodic artificial floods and abrasion from logs.

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